Beyond the Dictionary: Taking Green Data to Users and Data Consumers

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- Change management expert in the real estate, energy efficiency, and technology industries over the past 25 years
- Project lead for the CMLS Green Data Best Practices
- Serves on the RESO Data Dictionary Work Group and National Association of REALTORS® Sustainability Advisory Group

Speaker Bio | Laura Stukel Marketing | Council of MLSs



Beyond the Dictionary: Taking Green Data to Users and Data Consumers

- Starts with RESO Data Dictionary
- Builds off Home Energy Info Guide
- Quick Start: Guide to Green MLS Fields
 - Released April 19
- CMLS Green Data Best Practices
 - Data feeds
 - Change management
 - Metrics and continuous improvement



Starts with RESO Data Dictionary

ddwiki.reso.ord



Created by RESO DD Workgroup on Jun 13, 2016

Lookup Value?: Zero Energy Ready Home

From Lookup Field?: GreenBuildingVerificationType Lookups

1 Definition (May contain conditions that must apply)

DOE Zero Energy Ready Home is a set of optional construction practices and technologies (above minimum code and ENERGY STAR Certified Home requirements) that builders can follow to ensure high-performance homes so energy efficient all or most annual energy consumption can be offset with renewable energy. Guidelines are outlined in the "DOE Zero Energy Ready Home National Program Requirements."

Synonym(s)?:

BEDES²: Assessment Program = "ENERGY STAR Certified Homes"

References²: RESI, RLSE, RINC, MOBI, FARM, COMS, COML

Lookup Status?: Active

Lookup Field ID2: 347000

LookuplD2: 347012

Lookup Status Change Date?: Jun 21 2016

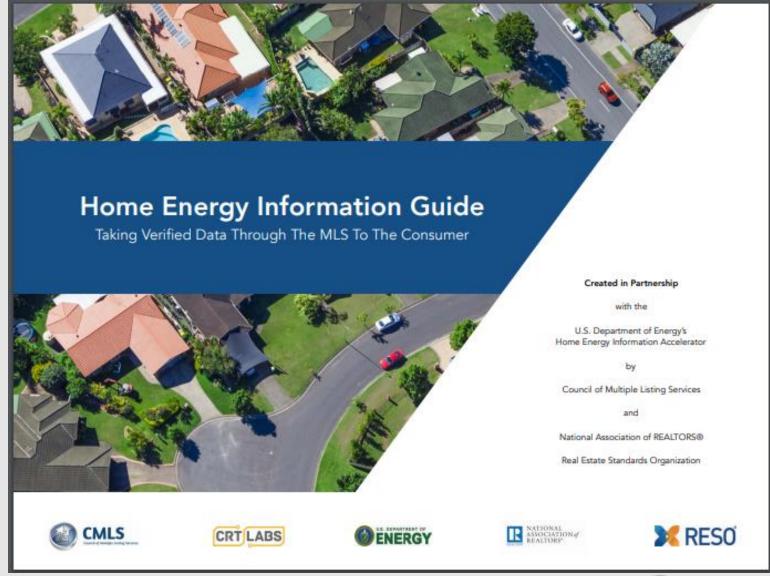
Revised Date?: Sep 17 2015

Added in Version²: 1.5.0



Builds off Home Energy Info Guide

CMLS Essentials







Quick Start: Guide to Green MLS Fields

April 19

RESO app Tiny.cc/cmlsquickstart

Getting Started

- 9 core fields with RESO green lookup values
- Implement Green Search and Marketing Group
- 6 supporting fields with RESO green lookup values

Best Practices

- Implement one set of Green Verification Group
- Implement Power Production Group: solar

Best In Class Practices

- Repeat Green Verification Group
- Implement Power Production Group: wind



CMLS Green Data Best Practices

Data feeds Change management Metrics and continuous improvement

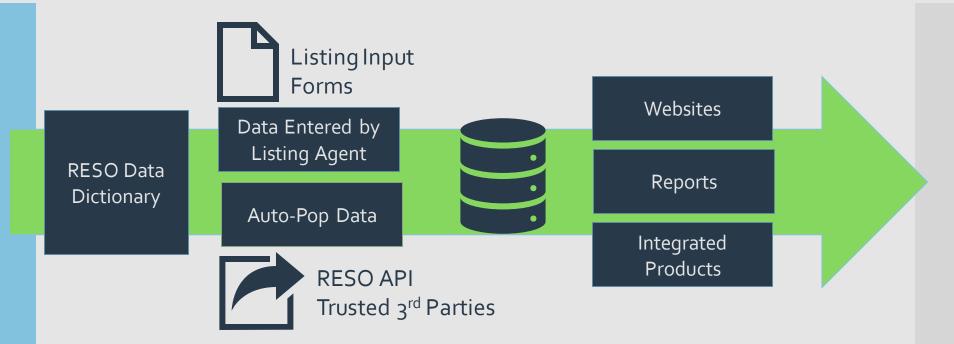




CMLS Green Data Best Practices

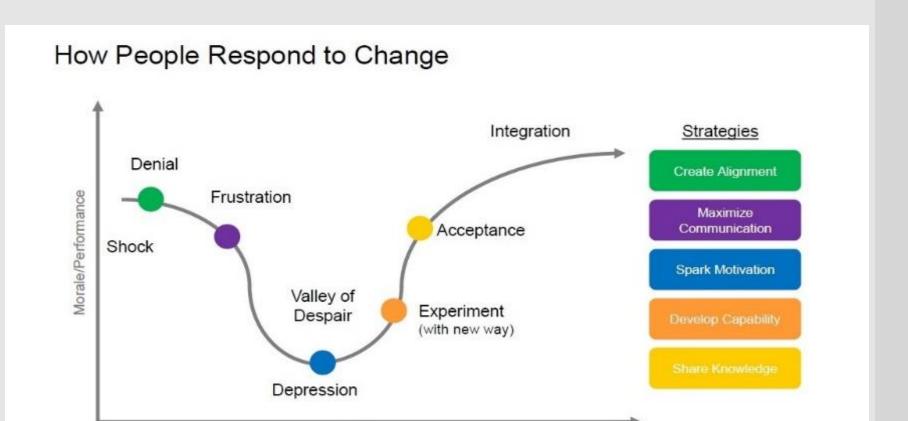
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See Partnering With Data Consumers: councilofmls.org/page/WhitePapers

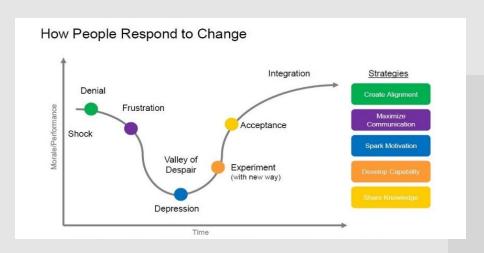




Time

Rutgers University change model.





What to expect during a green data change initiative:

1	Pro	longed	denial	phase
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- ✓ Prolonged frustration phase
- ✓ **Quick rebound** upon experimentation phase

Why? Confusion, perceived liability concerns, perceived thorniness

Why? Incremental changes to fields, forms and reports



Desired Outcome:	Priority Tactics:			
Create alignment	☐ Market Statistics			
	Compliance procedures			
	☐ Help Desk			
	☐ Context-sensitive help / Error			
	checking			
Maximize communication	Resource Library			
	Communication Campaigns			
Spark motivation	☐ Embrace early adopters			
	☐ One-on-one coaching			
Develop capacity	☐ Webinars			
' ' '	☐ Classroom			
Share Knowledge	☐ Extended staff training &			
	development			
	☐ BOR programming			



Compliance Quick-Start Guide							
	Type of Field		Group with logic?	Compliance Process	Icon Flag?	Error Check?	Hover Help?
Lookups	Existing	Intermingled			Optional		
Green Search and Marketing	New	Green Standalone	Yes				Yes
Green Verification	New	Green Standalone	Yes	Staff, Member reporting		Yes	Yes
Power Production	New	Green Standalone	Yes			Yes	Yes



Green Data Initiatives	Getting Started	Best Practice	Best In Class
MANAGE RISKS			
Use RESO standards.	Y / N		
Align forms and data display to create a seamless listing agent data entry experience.	Y / N		
Auto-pop green data from trusted third-parties.		Y / N	
Monitor user compliance and feedback.	Y / N		
Monitor usage of key fields: Green Marketing & Search, Green Verification, Power Production		Y / N	
Measure adoption by key audience targets.		Y / N	
Report market trends.			Y / N



Thank you!

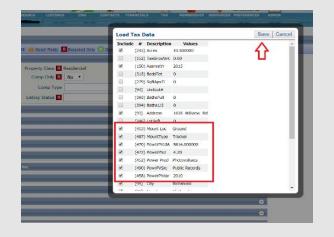
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CMLS Green Data Best Practices

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NEREN — Autopop: Solar data

Green/Energy Supplement Form

Green Verification Type

Load From Green Building Registry

Auto-populate Home Energy Score (HES) and report URL

RMLS – Autopop: Green verification



MRED – Autopop: Utility data.

