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- 1.2 RESO Certification Flow (Summary)
- 1.3 Supplemental Application Information
- 1.4 Impact of Future Data Dictionary Changes to these Testing Rules

2.0 Data Dictionary Compliance Rules

- 2.1 Certified Transport Requirement
- 2.2 RETS 1.x Field-Level Compliance
  - 2.2.1 Metadata: StandardName
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    - 2.2.2.1 RETS 1.x Metadata DataType and Interpretation Values (Table)
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3.0 Data Dictionary Certification Rules

- 3.1 Certification Levels Definition Summary
- 3.2 Certification Level Testing Rules
  - 3.2.1 Data Dictionary Gold Certification
  - 3.2.2 Data Dictionary Platinum Certification (Maximum)

4.0 Data Dictionary Report Card and Specifications

Glossary
1.0 Introduction

This document contains the RESO Data Dictionary Compliance requirements an applicant’s Data Dictionary implementation would need to satisfy before receiving RESO Certification.

This document should be read by any organization who want:

- To create Data Dictionary compliant implementation.
- To have a detailed understanding of the certification process.

Processing a Data Dictionary Certification request is a four step internal process that begins with an application submitted through http://reso.org/certification. The steps and compliance tests are described throughout this document.

The Data Dictionary certification is a server certification. We are certifying that the server can deliver Data Dictionary structured information.

**NOTE:** We are NOT certifying that Update functionality works without data loss due to mismatched data transfer types. See the DataType and Interpretation section for more information.

1.2 RESO Certification Flow (Summary)

1.3 Supplemental Application Information

1.4 Impact of Future Data Dictionary Changes to these Testing Rules

### 1.2 RESO Certification Flow (Summary)

<table>
<thead>
<tr>
<th>RESO Group</th>
<th>Action</th>
<th>Output</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application Processing (Pre-Certification)</td>
<td>Accept and Verify Applicant’s  <em>Certification Application</em> and  <em>Supplemental Application Information</em> via reso.org/certification</td>
<td>Prepare for Compliance Testing. Pass application and  <em>Supplemental Application Information</em> to Compliance Department.</td>
</tr>
</tbody>
</table>
Certification Analysis

Analyze ‘Raw Report’ to determine if applicant qualifies for a certificate. Create a ‘Report Card’ with findings.

Pass analysis results and ‘Report Card’ back to Application Processing.

Application Processing (Post-Certification)

Act on Certification Department recommendation


Application Processing (Pre-Certification)

1.3 Supplemental Application Information

The Supplemental Application Information (SAI) will assist RESO with the Data Dictionary evaluations. It will contain information that may not be easily transmitted through the on-line application form.

Supplemental application information MUST be delivered by the MLS (or source provider) with its application. This supplemental information may provide information required by the RESO Compliance department to perform the evaluation tests.

NOTE: The exact format will be determined by the RESO Compliance Staff. Links to the SAI will be added when available.

It is recommended that the SAI is information be made available to the MLS data consumers (public) to help in data mapping efforts.

1.4 Impact of Future Data Dictionary Changes to these Testing Rules

Changes in future versions of the RESO Data Dictionary may impact the certification testing results of the rules in this document. The results of the impacted rules will be modified:

- To help ease the transition to a newer Data Dictionary version; and
- To allow decisions of the Data Dictionary workgroup to be impact certification more quickly.

Generally, the updated test result will go up or down in severity toward the newer standard. No changes to future versions of the Data Dictionary will invalidate current certifications.

<table>
<thead>
<tr>
<th>If the documented test result is a(n)...</th>
<th>And a new rule or definition makes the same test a(n)...</th>
<th>Then the new result would be a(n)...</th>
</tr>
</thead>
<tbody>
<tr>
<td>ERROR</td>
<td>WARNING</td>
<td>WARNING</td>
</tr>
<tr>
<td>ERROR</td>
<td>NOTICE or COMPLIANT</td>
<td>NOTICE</td>
</tr>
<tr>
<td>WARNING</td>
<td>ERROR</td>
<td>No Change(^1)</td>
</tr>
<tr>
<td>WARNING</td>
<td>NOTICE or COMPLIANT</td>
<td>NOTICE</td>
</tr>
<tr>
<td>NOTICE</td>
<td>ERROR or WARNING</td>
<td>WARNING</td>
</tr>
<tr>
<td>NOTICE</td>
<td>COMPLIANT</td>
<td>No Change(^2)</td>
</tr>
<tr>
<td>COMPLIANT</td>
<td>ERROR or WARNING</td>
<td>WARNING</td>
</tr>
<tr>
<td>COMPLIANT</td>
<td>NOTICE</td>
<td>No Change(^2)</td>
</tr>
</tbody>
</table>

\(^1\): Changing a WARNING into an ERROR could retroactively disqualify those who have already been certified.

\(^2\): Since a NOTICE does not have to be fixed within a time-frame, this change has no practical impact on current certification. No change is made to simplify the potential list of changes.
2.0 Data Dictionary Compliance Rules

This section contains the rules that RESO will use in the Compliance testing. The specific set of rules that need must be passed for a "Certification" are discussed in Section 3.

2.1 Certified Transport Requirement

2.2 RETS 1.x Field-Level Compliance

2.3 RETS 1.x Field Compliance Notices and Compliance Warnings

2.4 RESO Web API 1.0.x Field-Level Compliance

2.5 RESO Web API 1.0.x Field Compliance Notices and Compliance Warnings

2.6 Payload Endorsement Testing Rules

2.1 Certified Transport Requirement

NOTE 0-1: Each of the following sections in section 2.0 contains transport specific rules when a Data Dictionary is implemented. While the Data Dictionary may be implemented within any transport, the compliance rules MAY vary based on transport.

REQ-DD170-TRANS-1: Multiple Listing Service (MLS) organizations MUST implement the RESO Data Dictionary on the RESO Web API transport standard version 1.0.2 or greater in order to obtain a Data Dictionary 1.7.0 certificate. This rule takes effect starting December 1, 2018.

NOTE 1-1: MLS organizations required to follow this rule includes any associations or boards that functions as an MLS as determined by RESO Staff.

NOTE 1-2: MLS organizations will be awarded both RESO Data Dictionary and RESO Web API certifications at once when the Data Dictionary is implemented on a certified RESO Web API 1.0.2 (or greater) platform.

REQ-DD170-TRANS-2: Multiple Listing Service (MLS) organizations MAY implement the RESO Data Dictionary on the RETS transport standard and can obtain an additional Data Dictionary certification with a RETS transport endorsement ONLY after REQ-DD170-TRANS-1 (RESO Web API 1.0.2+) has been satisfied.

REQ-DD170-TRANS-3: The Data Dictionary Certification is independent of transport methods (i.e. RETS 1x, RETS Web API, etc.) for applicant organizations not listed above as determined by RESO Staff.

2.2 RETS 1.x Field-Level Compliance

Data Dictionary compliance will be determined by comparing host's RETS 1.x Metadata fields with those defined by the Data Dictionary. Each of the host's mapped fields MUST follow all applicable rules in this and following sub-sections to be considered compliant.

REQ-DD170R1X-FLC-1: Tested field attributes MUST be found COMPLIANT for the entire field to be COMPLIANT.

A field's compliance is determined by comparing multiple field attributes with the corresponding Data Dictionary attributes. Each tested attribute will receive one of the following results: ERROR, WARNING, NOTICE, or COMPLIANT (listed in descending order of severity). The field status will be the most severe label found within the attribute test results.2

NOTE 1-1: Only the attribute tests required for the field type will be performed as not all attribute tests apply to every field.

NOTE 1-2: A field may have 1 ERROR, 2 WARNING, and 2 COMPLIANT attributes. This field would be an ERROR. A different field may have 1 NOTICE and 4 COMPLIANT attributes. This field would be a NOTICE.

REQ-DD170R1X-FLC-2: All fields that could be mapped to the Data Dictionary SHOULD be mapped.

A field’s compliance is determined by comparing multiple field attributes with the corresponding Data Dictionary attributes. Each tested attribute will receive one of the following results: ERROR, WARNING, NOTICE, or COMPLIANT (listed in descending order of severity). The field status will be the most severe label found within the attribute test results.2

NOTE 1-1: Only the attribute tests required for the field type will be performed as not all attribute tests apply to every field.

NOTE 1-2: A field may have 1 ERROR, 2 WARNING, and 2 COMPLIANT attributes. This field would be an ERROR. A different field may have 1 NOTICE and 4 COMPLIANT attributes. This field would be a NOTICE.

REQ-DD170R1X-FLC-2: All fields that could be mapped to the Data Dictionary SHOULD be mapped.

NOTE 2-1: All fields without a mapping will be reviewed. Any field discovered that has a match with the Data Dictionary AND has an ERROR MAY disqualify the applicant from receiving a certification.

NOTE 2-2: All fields identified as a duplicate MUST have its data available in a compliant Data Dictionary field for the duplicate field to be marked IGNORED. Duplicate fields without an identified equivalent MAY be subjected to compliance testing and receive the appropriate testing result.

2.2.1 Metadata: StandardName
2.2.2 Metadata: Data Type and Interpretations

2.2.3 Metadata: Precision

2.2.4 Metadata: Suggested MaximumLength

2.2.5 Metadata: Enumerations

2.2.6 Metadata: Data Formatting

2.2.1 Metadata: StandardName

REQ-DD170R1X-SN-1: Any applicant metadata field identified at or below the current minimum certification level MUST use a StandardName from the Data Dictionary. Any identifiable minimum field with an incorrect, missing, or misspelled StandardName will be an ERROR. Any identifiable higher field will be a WARNING.

NOTE 1-1: Data Dictionary StandardName values are case-sensitive. For example, “ListingID” does not match “ListingId”. Difference in case will result in an ERROR.

NOTE 1-2: Certification testers will attempt to identify fields that should be mapped. This may not be possible if the applicant’s SystemName is undecipherable. A good-faith effort to provide complete and correct mappings is expected from all applicants.

NOTE 1-3: All fields identified as a duplicate MUST have its data available in a compliant Data Dictionary field for the duplicate field to be marked IGNORED. Duplicate fields without an identified equivalent MAY be subjected to compliance testing and receive the appropriate testing result.

NOTE 1-4: The current minimum certification level for Data Dictionary 1.7.0 is Gold. Any Core, Bronze, Silver, and Gold fields not following this rule will receive an ERROR status. Platinum fields will receive a WARNING. In 2020, when Platinum becomes the required minimum, ALL FIELDS not following this rule will receive and ERROR.

REQ-DD170R1X-SN-2: Applicant metadata fields without a Data Dictionary match SHOULD have an empty StandardName. Non-Data Dictionary applicant fields with a StandardName will be given a NOTICE.

NOTE 2-1: While using these “extra” non-Data Dictionary StandardNames does not negatively affect certification, the practice is discouraged. These are given a NOTICE so that those using the metadata will be forewarned that these are not accepted Data Dictionary StandardNames.

REQ-DD170R1X-SN-3: Any applicant metadata field using StandardName that matches the Data Dictionary Repeating Field name pattern MAY have the definition field in the same resource class. The repeating portion of the StandardName MAY be found as an enumeration. Though recommended, it is NOT REQUIRED to have the have the field that defines the repeating field content in the system’s metadata. These StandardNames will still be COMPLIANT even with the missing definitions.

Example 3-1: “RoomLibraryArea” and “RoomBedroom1Area” both match the Room[type]Area pattern. The “RoomType” enumerated field MAY be present to define “Library” and “Bedroom 1” as enumerations for the repeating StandardName.

Special considerations will be made when comparing the applicant’s field names and definitions with those found in the Data Dictionary.

• Fields with SIMILAR definitions and MATCHING StandardNames are COMPLIANT.
• Fields with SIMILAR definitions and DIFFERENT StandardNames are NOT compliant. In this situation, the StandardName MUST be changed to match the Data Dictionary to be compliant. Only the StandardName needs to be changed for compliance.
• Fields with DIFFERENT definitions and MATCHING StandardNames are allowed but MUST be listed in the Supplemental Application Information.

Example 3-2: An applicant’s “Subdivision” field has a different definition than the Data Dictionary.

• Fields with DIFFERENT definitions and DIFFERENT StandardNames are ignored.

REQ-DD170R1X-SN-4: A Data Dictionary Field MUST only be referenced (mapped) by one SystemName per Resource Class. Having multiple SystemNames using the same Data Dictionary StandardName causes a Multi-to-One mapping. This would be considered an ERROR for every SystemName that refers to the same Data Dictionary StandardName within the same class.

2.2.2 Metadata: Data Type and Interpretations

The Data Dictionary provides a “Simple Data Type” for each field. The corresponding field within the applicant’s metadata MUST be a logical match. The exact physical representation may vary. The following examples highlight the difference between logic and physical matches.

NOTE D1: Multiple tables in the following subsections are provided to give the reader an easier to read visual interpretation.

EXAMPLE 1: Data Dictionary Boolean requires a logical true/false indication. (A third “no answer” or empty indication is allowed, but not required.) Booleans may be represented physically with 1/0, Y/N, Yes/No, T/F, True/False, or similar. A specific enumeration to represent
a non-response, like “None” OR “N/A,” is allowed in lookups. This non-response enumeration is the same as leaving a number or character boolean field empty.

**EXAMPLE 2:** Data Dictionary “Number (Whole)” MAY be any DataType that represents a whole number: Int, Long, Small, or Tiny. It MAY NOT be a Decimal.

**NOTE D2:** The RETS 1.8 Specification requires each field within the metadata to have attributes describing the data stored. Two of these attributes are “DataType” and “Interpretation”. These two attributes will be used to determine if the metadata field is logically consistent with the Data Dictionary.

**DataType** uses one of the following values: Boolean, Character, Date, DateTime, Time, Tiny, Small, Int, Long, and Decimal.

**Interpretation** uses one of the following values: Number, Currency, Lookup, LookupMulti, and URI.

More information about Metadata **DataType** and **Interpretation** may be found in Table 11-15 of Section 11.3.2 in the RETS 1.8 Specification.

**REQ-DD170R1X-DTI-1:** The applicant Metadata DataType field MUST match logically to the Data Dictionary DataType. It is recommended that the field physically match one of the DataType values as defined in the previous table. Other DataTypes and Interpretations will be evaluated on an as needed basis.

**REQ-DD170R1X-DTI-2:** Logical allowances of data types MUST NOT contradict the requirements of the utilized RETS specification where the Data Dictionary is implemented. For conflicts, the utilized RETS 1.x specification must be followed.

**EXAMPLE 2-1:** Date and DateTime fields must be formatted are required in the utilized RETS specification. It is not sufficient for a Character field to contain date or datet ime data.

**REQ-DD170R1X-DTI-3:** Any DataType transformation that would result in data loss when data moves from a HOST to a CLIENT is NOT compliant.

**EXAMPLE 3-1:** A Host has a multi-select enumeration and the Client is expecting a single-select.

### 2.2.2.1 RETS 1.x Metadata DataType and Interpretation Values (Table)

### 2.2.2.2 RETS 1.x Compliance Errors for Metadata (Table)

### 2.2.2.3 RETS 1.x Compliance Notices and Warnings for Metadata (Table)

#### 2.2.2.1 RETS 1.x Metadata DataType and Interpretation Values (Table)

The Data Dictionary provides a “Simple Data Type” for each field defined. This value dictates what is an acceptable value within the applicant’s metadata DataType and Interpretation fields.

The RETS 1.8 Specification requires each field within the metadata to have attributes describing the data stored. Two of these attributes are “DataType” and “Interpretation”. These two attributes will be used to determine if the metadata field is logically consistent with the Data Dictionary.

**DataType** uses one of the following values: Boolean, Character, Date, DateTime, Time, Tiny, Small, Int, Long, and Decimal.

**Interpretation** uses one of the following values: Number, Currency, Lookup, LookupMulti, and URI.

More information about Metadata **DataType** and **Interpretation** may be found in Table 11-15 of Section 11.3.2 in the RETS 1.8 Specification.

Following these recommendations will allow the field to be certified without qualification. Where needed, the “Preferred” DataType and Interpretation has been identified. “Acceptable” alternative are also provided.

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple DataType</th>
<th>Acceptable Metadata DataType(s)</th>
<th>Acceptable Metadata Interpretation(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170R1X-DTC-1</td>
<td>Boolean¹</td>
<td>Preferred: Boolean</td>
<td>Preferred: Empty Interpretation or Number</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Acceptable: Int, Long, Small, Tiny, Character</td>
<td>Acceptable: Lookup</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTC-2</td>
<td>Date</td>
<td>Date</td>
<td>Empty Interpretation Expected</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTC-3</td>
<td>Number (Whole)²</td>
<td>Int, Long, Small, Tiny</td>
<td>Preferred: Number</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Acceptable: Empty Interpretation</td>
</tr>
</tbody>
</table>
### 2.2.2 RETS 1.x Compliance Errors for Metadata (Table)

**Compliance Error:** An "error" is issued for any portion of the Data Dictionary’s implementation (field, enumerations, etc.) that does not conform to the requirements. These errors disqualify the applicant from certification.

**NOTE:** Only those "Errors" from DataType mappings are included here. This is NOT an extensive list of errors. Only those that apply specifically to Data Type.

#### Compliance Errors

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple Data Type</th>
<th>Compliance Errors DataTypes(s)</th>
<th>Compliance Error Interpretation (s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170R1X-DTE-1</td>
<td>Boolean</td>
<td>Int, Long, Small, Tiny, Character, Date, Timestamp, Decimal</td>
<td>None (&quot;String-to-Boolean&quot;, &quot;Number-to-Boolean&quot;, or &quot;Date/Timestamp-to-Boolean&quot; Mapping Errors) An Interpretation is required for Non-Boolean data types.</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTE-2</td>
<td>Date</td>
<td>Int, Long, Small, Tiny, Character, Timestamp</td>
<td>None</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTE-3</td>
<td>Number</td>
<td>(Any DataType used as a Lookup)</td>
<td>Lookup (Any Lookup-to-Number OR LookupMulti-to-Number Mapping)</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTE-4</td>
<td>Number (Whole)</td>
<td>Character, Decimal, Date, Timestamp</td>
<td>None (&quot;Character-to-Whole&quot; Mapping Error)</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTE-5</td>
<td>StringList, Multi</td>
<td>Int, Long, Small, Tiny, Character</td>
<td>None (This is the &quot;String-to-LookupMulti&quot; or &quot;Number-to-LookupMulti&quot; Error). The Interpretation cannot be &quot;None&quot; or empty for &quot;StringList, Multi&quot;</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTE-6</td>
<td>StringList, Multi</td>
<td>Boolean</td>
<td>None</td>
</tr>
<tr>
<td>REQ-DD170R1X-DTE-7</td>
<td>StringList, Single</td>
<td>Boolean</td>
<td>None</td>
</tr>
</tbody>
</table>

---

**NOTE T-1:** It is preferred that applicant's Boolean fields have a "Boolean" Data Type and an empty or "Number" Interpretation. Since Boolean fields may be represented by many different fields or lookups, the other DataTypes and Interpretations are listed. However, an empty Interpretation is not allowed unless the Data Type is Boolean. A character data type with an empty interpretation would be a "String-to-Boolean" mapping. A number data type with an empty interpretation would be a "Number-to-Boolean" mapping. These mappings are an **ERROR** (REQ-DD170R1X-DTE1).

**NOTE T-2:** Any RETS 1.x Data Type that represents a whole number is allowed.

**NOTE T-3:** Any Number-to-String mapping is allowed (Whole and Decimal Numbers). Any Single-Select Lookup-to-String mapping is allowed.

**NOTE T-4:** Lookup and LookupMulti fields may be represented in many different ways. These are the most common DataTypes for lookups. Other DataTypes for lookups will be evaluated on a case-by-case basis.

**NOTE T-5:** Boolean-to-Lookup Single is allowed ONLY when the enumeration list is "Open" or "Open (to be locked)". This mapping for Locked enumerations is NOT allowed.
REQ-DD170R1X-DTE-8  StringList, Single  Int, Long, Small, Tiny, Character  None (This is the “String-to-Lookup” or “Number-to-Lookup” Error)
   The Interpretation cannot be “None” or empty for “StringList, Single”

REQ-DD170R1X-DTE-9  StringList, Single  (Any DataType used as a Lookup)  LookupMulti (This is the “Multi-to-
   Single Lookup” Error)

REQ-DD170R1X-DTE-10  Timestamp  Int, Long, Small, Tiny, Character, Date  None

REQ-DD170R1X-DTE-11  (Any Non-Number/String)  Decimal  Any (“Decimal-to-Non-Number /String” Mapping Error) excluding “Decimal-to-String” mappings, which are compliant.

NOTE T-1: Any transformation of a Date and Timestamp into the other is an error. Some Data Dictionary fields have a Date and
   Timestamp variant: OnMarketDate v. OnMarketTimestamp or OffMarketDate v. OffMarketTimestamp. Please map to the correct
   version to avoid receiving a compliance error.

NOTE T-2: Any lookup to be translated into a number field will be an error. The exception is when every lookup value is a pure
   number, without any additional symbols. If this is the case, the mapping will be given a WARNING. To receive the warning
   instead of the error, this field and its lookups must be clearly stated in the Supplemental Application Information. LookupMulti-to-
   Number CAN NOT receive a WARNING because multiple values concatenated together cannot be a number.

For example: A lookup representing the number of bedrooms could have the values “1”, “2”, “3”, “4”, and “5+”. This would be an
   ERROR because of the “5+” lookup value. To receive a warning, the last value would need to be changed to "5" AND
   documented in the Supplemental Application Information.

NOTE T-3: Due to the potential ambiguity of how a Boolean is translated, all of these mappings are considered errors. This
   applies to “Locked” enumerations lists. Boolean-to-Lookup, Single is allowed when the enumeration list is "Open" or "Open (to
   be locked)"

NOTE T-4: For Data Dictionary “StringList, Single” fields, the applicant Metadata Interpretation field SHOULD be “Lookup”. If the
   applicant Metadata has a “LookupMulti” Interpretation, that creates a “Multi-to-Single” data mapping, this field will NOT be
   considered compliant.

NOTE T-5: Per “REQ-DD170R1X-DTC-5” the Decimal-to-String mapping is compliant.

2.2.2.3 RETS 1.x Compliance Notices and Warnings for Metadata (Table)

Compliance Notice: A “notice” is issued for any portion of the Data Dictionary’s implementation (field, enumerations, etc.) that does not conform
   to the requirements but does NOT disqualify the applicant from certification.

Compliance Warnings: A “warning” is the same as a compliance notice with the additional requirement that it is fixed within a specific time
   frame. Future certification MAY be denied if a “warning” is not fixed in the required time.

Compliance Notices

The direction the data “flows” is important when translating data fields between different DataTypes. The direction of all of the mappings are from
   the applicant’s metadata (Host’s implementation) into the Data Dictionary (Client’s expectations). There are some DataType mappings where
   reversing the direction would result in a loss of data. The DataType transformations that only work going into the Data Dictionary will be marked
   with a “Compliance Notice.”

Also, a “Compliance Notice” MAY be issued for any portion of the Data Dictionary’s implementation (field, enumerations, etc.) that does not
   conform to this or other requirements, but does NOT disqualify the applicant from certification.

Any DataType transformation that could result in a loss of data from the applicant’s metadata into the Data Dictionary will not be “Compliant.”

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple Data Type</th>
<th>Compliance Notice DataTypes(s)</th>
<th>Compliance Notice Interpretation (s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170R1X-DTN-1</td>
<td>String</td>
<td>Int, Long, Small, Tiny, Decimal</td>
<td>LookupMulti (LookupMulti-to-String Mapping) See also REQ-DD170R1X-DTC-5</td>
</tr>
</tbody>
</table>

NOTE N-1: Only those “Notices” from DataType mappings are included here. This is NOT an extensive list of compliance
   notices. Only those that apply specifically to Data Type.

NOTE N-2: A string field can hold any alpha or numeric character. Placing numeric information into a string field is not going to
   lose data. An example is the Data Dictionary “ListingID” string field. A host’s implementation MAY use a number field.

NOTE N-3: A multi-select lookup value MAY map into a Data Dictionary String field. An example is the Data Dictionary
   “OriginatingSystemName” string field. A host may store this as a lookup of predetermined system names. CAUTION: There MAY
be too much data when the multi-select lookup values are concatenated to fit within the defined string length. **REQ-DD170R1X-DTC-5** specifies that the Single-Select Lookup-to-String mapping is “Compliant.”

**Compliance Warnings**

A “Compliance Warning” is the same as a compliance notice with an additional deadline requirement. The source of the “warning” must be fixed within a specific timeframe. Future certification MAY be denied if a “warning” is not fixed in the required time.

Any DataType transformation that could result in a loss of data from the applicant’s metadata into the Data Dictionary will not be “Compliant.”

### Requirement Table

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple Data Type</th>
<th>Compliance Warning DataTypes(s)</th>
<th>Compliance Warning Interpretation(s)</th>
<th>Comments / Rule References</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170R1X-DTW-1</td>
<td>StringList, Multi</td>
<td>None</td>
<td>Warning2: Lookup (Any Single-to-Multi Mapping)</td>
<td>Rule: REQ-DD170R1X-DTI-4</td>
</tr>
</tbody>
</table>

**NOTE W-1:** Only those “Warnings” from DataType mappings are included here. This is NOT an extensive list of compliance notices. Only those that apply specifically to Data Type.

**NOTE W-2:** A multi-select lookup field may hold the information from a single-select lookup field without losing data.

**REQ-DD170R1X-DTI-4:** For Data Dictionary “StringList, Multi” fields, the applicant Metadata Interpretation field **SHOULD** be “LookupMulti”. If the applicant Metadata has a “Lookup” Interpretation and creates a “Single-to-Multi” data mapping, this field will be marked with a “Compliance Warning.”

### 2.2.3 Metadata: Precision

**REQ-DD170R1X-P-1:** The applicant Metadata Precision field **SHOULD** be equal to or less than the decimal value in the Data Dictionary “Sug. Max Length” column found in the Data Dictionary. These precision lengths will be marked with as **COMPLIANT**.

**REQ-DD170R1X-P-2:** The applicant Metadata Precision field **MAY** be zero or not present when the Data Dictionary “Sug. Max Length” column found in the Data Dictionary. These “Whole Number-to-Decimal” mappings will be marked with as **COMPLIANT**.

**NOTE 2-1:** Where ListPrice equals 14.2, the precision **SHOULD** be 2 or smaller (including “0” or null) to be compliant. Also, where Latitude and Longitude both equal 12.8, the precision **SHOULD** be 8 or smaller to be compliant.

**REQ-DD170R1X-P-3:** The applicant Metadata Precision field **SHOULD NOT** be greater than than the decimal value in the Data Dictionary “Sug. Max Length” column found in the Data Dictionary. These field lengths will be marked with as **NOTICE**.

**NOTE 3-1:** Where ListPrice equals 14.2, the precision **MAY** be 3 or greater to receive a notice.

**REQ-DD170R1X-P-4:** A “Decimal-to-Whole Number” mapping is created when the Host data provides any precision value when the Data Dictionary does not have a value. This mapping may result in data loss and the Host field will be an **ERROR**.

### 2.2.4 Metadata: Suggested MaximumLength

**REQ-DD170R1X-ML-1:** The applicant Metadata MaximumLength field **SHOULD** be equal to or less than the “Sug. Max Length” found in the Data Dictionary. These field lengths will be marked with as **COMPLIANT**.

**REQ-DD170R1X-ML-2:** The applicant Metadata MaximumLength field **SHOULD NOT** be greater than than the “Sug. Max Length” found in the Data Dictionary. These field lengths will be marked as a **NOTICE**.

**REQ-DD170R1X-ML-3:** When the Data Dictionary provides a Suggested Maximum Length, it is expected that the applicant Metadata MaximumLength provides any value. Failure to provide a length (a null value or empty attribute), that field length will be marked as a **WARNING**.

**NOTE 3-1:** Until further clarified in separate Non-RETS or Non-Web API Testing Rules, any transport’s failure to provide any length for a field where the Data Dictionary provides a length will also be marked as a **WARNING**.

**REQ-DD170R1X-ML-4:** The applicant Metadata MaximumLength field **MAY** be two more in value than the “Sug. Max Length” found in the Data Dictionary. These field lengths will be marked with as **COMPLIANT**. This is to allow for extra decimal places or sign characters required to represent positive/negative numbers.

**NOTE 4-1:** The larger value described above is allowed for numeric data types. Non-numeric data types will use the exact Data Dictionary values for the testing rules.

### 2.2.5 Metadata: Enumerations

**REQ-DD170R1X-ENUM-1:** The applicant Metadata LongValue **MUST** match the Data Dictionary Enumeration value exactly as defined. Synonyms or spelling variations are not allowed. These synonyms will be marked as an **ERROR**.

**Example 1-1:** PropertySubType’s “Condominium” **MUST** be fully spelled out. “Condo” is not accepted.
NOTE 1-1: This spelling requirement only applies to data transport (e.g. Metadata). How the enumeration value is displayed to users is determined by the system administrators.

NOTE 1-2: Exceptions to this rule MAY be granted based on the allowance of "Archived Enumerations" (see rules below.) Exceptions to this rule MAY NOT be granted when doing so would contradict other rules, such as duplicate enumerations within the same field, misspellings, or abbreviations.

REQ-DD170R1X-ENUM-2: The applicant Metadata enumeration value MUST be found in the same enumeration list as defined in the Data Dictionary. Enumeration values found in the wrong field will receive a WARNING. Enumeration fields containing misplaced values will receive a WARNING.

NOTE 2-1: The applicant MUST make note of the incorrect location in the Supplemental Application Information provided with the application including a time frame on when this will be corrected.

NOTE 2-2: It is acceptable for an enumeration to appear in multiple places if that is desired by the applicant. However, the duplicate would receive a WARNING (See Example 2). Duplicate enumerations identified as “archived” will be marked as IGNORE and will not impact certification results.

NOTE 2-3: Some enumerations in different locations may appear to be duplicates but are actually unique based on context provided by location. These enumerations as COMPLIANT (See Example 3). Some RETS 1.x implementations may have enumerated lists that are unique to a resource class. Duplicates in these situations are COMPLIANT (See Example 4).

Example 2-1: RoomType’s “Library” MUST be found in RoomType. Having “Library” in any other field (and using the same definitions), where it is not defined in the dictionary, will make that field non-compliant (WARNING).

Example 2-2: The Enumeration Value “Cabin” SHOULD be found in PropertySubType, as specified by the Data Dictionary. It MAY also appear in ArchitecturalStyle, if required by the data vendor. The duplicate may remain if it has a different definition than other enumerations found in the Data Dictionary. Other common examples of unique enumerations based on location context include: “Yes”, “No”, “Other”, “None”, and “See Remarks”.

Example 2-3: Depending on the resource class chosen, the PropertySubType field MAY use a different enumerated list: PropertySubTypeRESI and PropertySubTypeRENT. The Enumeration Value "Single Family Residence" MAY appears in both enumerated lists. This is COMPLIANT since there is still only one selection for "Single Family Residence" within a single class.

REQ-DD170R1X-ENUM-3: The applicant enumeration values MAY be defined within the metadata OR by an external validation method.

NOTE 3-1: Enumerated fields with values validated outside the metadata MUST be noted when applying for certification. Compliance Testers will need the enumerated values found within the field to check for compliance.

Example 3-1: A data vendor that cover a large geographical area may have too many “City” or “MLSAreaMajor” values to enumerate within their metadata. They MAY choose to use an external means for validation, such as a database or user interface to enforce proper selection.

REQ-DD170R1X-ENUM-4: A Data Dictionary Field with a LOCKED Enumeration MUST NOT have any additional enumerations. This field MAY have fewer as determined by the applicant.

REQ-DD170R1X-ENUM-5: A Data Dictionary Field with an OPEN or OPEN (TO BE LOCKED) Enumeration MAY have additional OR fewer enumerations as determined by the applicant.

NOTE 5-1: Previously compliant enumerated fields with “OPEN (TO BE LOCKED)” can fall out of compliance in future versions of the Data Dictionary if that field becomes LOCKED.

NOTE 5-2: Enumerations not defined in the Data Dictionary are not under the jurisdiction of compliance testing and will be ignored unless it conflicts with other compliance rules.

REQ-DD170R1X-ENUM-6: A Lookup Field MUST NOT have additional enumerations that are synonyms of enumerations already found within the field. This applies to Data Dictionary fields with Locked Enumeration Lists. These synonyms will be marked as an ERROR.

REQ-DD170R1X-ENUM-7: A Lookup Field MUST NOT have additional enumerations that are synonyms of enumerations already found within the field. These additional enumerations will be marked as an ERROR. Some Data Dictionary fields have no enumeration list defined. Synonym tests on enumerations only apply on those fields with enumerations defined in the Data Dictionary. Additional enumerations, where there is NOT a Data Dictionary list, will be marked as an WARNING.

Example 7-1: The enumerations “Condominium” and “Condo” cannot appear in the same field.

REQ-DD170R1X-ENUM-8: A Lookup Field SHOULD NOT have additional enumerations that are duplicates of enumerations already found within the field. These duplicates, within the same field, will be marked as an ERROR. The “Archived Enumeration” exemption WILL NOT be allowed to excuse these duplicates. Some Data Dictionary fields have no enumeration list defined. Duplication tests on Enumerations only apply on those fields with enumerations defined in the Data Dictionary.

NOTE 8-1: RETS 1.x enumerations consists of LongValue, ShortValue, and Value portions. Testing of enumerations normally focuses on only the LongValue. Testing for duplicates will include ALL "Value" portions of the enumeration. To be considered a "Duplicate Error," all values MUST be identical. (Table 1, Rows 1-3: provides samples from RETS 1.x Metadata with simplified XML for documentation length considerations.)
NOTE 8-2: The “Duplicate Error” for LOCKED Enumerations will be based on the LongValue only. It does not matter if the ShortValue or Value are different in LOCKED Enumerations, only one instance of the LongValue is allowed. Any duplicate enumeration within the LOCKED Enumerations will be marked as an ERROR. (Table 1, Row 4 provides sample from RETS 1.x Metadata with simplified XML for documentation length considerations.)

<table>
<thead>
<tr>
<th>Table 1</th>
<th>Excerpt 1</th>
<th>Excerpt 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Duplicate Enumerations (All Values Match)</td>
<td>ERROR</td>
<td>ERROR</td>
</tr>
<tr>
<td>Similar Enumerations (Matching LongValue, Other Values Unique)</td>
<td>COMPLIANT</td>
<td>COMPLIANT</td>
</tr>
<tr>
<td>Unique Enumerations (All Values Unique)</td>
<td>COMPLIANT</td>
<td>COMPLIANT</td>
</tr>
<tr>
<td>Duplicate Enumerations for LOCKED Enumerations (Only LongValue Match)</td>
<td>ERROR</td>
<td>ERROR</td>
</tr>
</tbody>
</table>

REQ-DD170R1X-ENUM-9: A “Combined Enumeration” is a single applicant enumeration with a definition that combines more than one Data Dictionary enumerations. A “Combined Enumeration” will be marked as a WARNING.

Example 9-1: The Data Dictionary PropertySubType has the enumerations of “Duplex”, “Triplex”, and “Quadruplex”. An applicant’s “Plex” or “Duplex/Triplex/Quadruplex” are examples of the combined enumeration.

Example 9-2: Combined Enumerations that are documented as an “Archived Enumeration” would be marked IGNORE for certification purposes.

REQ-DD170R1X-ENUM-10: A “Specified Enumeration” is a single applicant enumeration with a definition that is more specified that any one Data Dictionary enumeration. A “Specified Enumeration” is IGNORED for certification purposes.

Example 10-1: The Data Dictionary PropertySubType has an enumeration of “Duplex”. An applicant’s “Duplex Other”, “Duplex Side-by-Side”, and “Duplex Up-and-Down” enumerations each would be ignored.

REQ-DD170R1X-ENUM-11: An applicant MAY define an enumeration as an “Archived Enumeration” in the Supplemental Application Information. The “Archived Enumerations” are marked IGNORE in certification testing results.

NOTE 11-1: An “Archived Enumeration” is any duplicate enumeration kept within the metadata to preserve information collected in old records or to provide backward or forward compatibility.

NOTE 11-2: Replacement enumeration(s) MUST be defined in the Supplemental Application Information.

NOTE 11-3: The replacement enumeration(s) created by moving, combining, or splitting MUST be a compliant Data Dictionary enumeration.
The enumeration value "Retail" will be excluded from the testing rules when this value is found in the following Data Dictionary fields: PropertyType, PropertySubType, and BusinessType. Using "Retail" in any of these three fields will be COMPLIANT.

Enumerated Fields MUST have at least ONE enumerated value within the field. The enumerated values may be of any certification result: COMPLIANT, WARNING, NOTICE, or IGNORE. Failure to provide at least ONE enumerated value will result in an ERROR for the field. (Enumerations with ERRORS will only be allowed in those fields where having the error will not prevent certification, i.e. Platinum fields during 2019.)

**Best Practices:**

The transitional benefits of “Archived Fields” carries with it the concern of non-standard enumeration values only appearing in an Archive field. Extensibility is the cornerstone of the Dictionary's flexibility to support any region's unique characteristics. If the extended non-standard enumerated values of an Archived Field did not also appear in the related standard field(s), this would require a client application to sift through both the standard and archived fields for a complete set of enumerated values. **It is highly recommended that all enumerations from an archived field also be included in its related standard field(s).**

2.2.6 Metadata: Data Formatting

Compliance testing will NOT take field formatting into account (i.e. Parcel number, Phone numbers).

**Example 1-1:** Different Phone number formats: 555-555-1234, (555) 555-1234, 555.555.1234, etc. All of these are accepted as long as the other field attributes are compliant: DataType, MaximumLength, etc.

2.3 RETS 1.x Field Compliance Notices and Compliance Warnings

There are multiple situations where a compliance notice or warning is assigned to a RETS 1.x field. These notices or warnings may fit in one of many cases described in the tables below.

Each compliance warning is assigned a “probation time” in which it is expected that the warning is corrected. **Failure to correct a compliance warning during the probation time may result in a loss of certification.** Compliance notices are NOT assigned a "probation time."

### Compliance Notices

<table>
<thead>
<tr>
<th>Type</th>
<th>Compliance Notice Descriptions</th>
<th>Comments / Rule References</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data Types</td>
<td>Where a host provides a data type that does not exactly match what a client is expecting but there wouldn't be a loss of data in the conversion.</td>
<td>Section 2.2.2.2: These may remain as long as required by the applicant. These CWs will not impact Data Dictionary certification levels.</td>
</tr>
<tr>
<td>Suggested Maximum Length</td>
<td>Where a host has a longer maximum length that a client is expecting. There is a potential for data truncation but not guaranteed if the data in the listing does not use the full length allowed.</td>
<td>Rule: REQ-DD170R1X-ML-1</td>
</tr>
<tr>
<td>Precision</td>
<td>Where a host provides a precision on a decimal number longer than the client is expecting.</td>
<td>Rule: REQ-DD170R1X-P-1</td>
</tr>
</tbody>
</table>

### Compliance Warnings

<table>
<thead>
<tr>
<th>Type</th>
<th>Compliance Warning Descriptions</th>
<th>CW Probation Time</th>
<th>Comments / Rule References</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lookup Multi</td>
<td>Where a host provides a single-select lookup but the client is expecting a multi-select.</td>
<td>1 Year</td>
<td>Rule: REQ-DD170R1X-DTI-4</td>
</tr>
<tr>
<td>Enumerations</td>
<td>A duplicate enumeration is found in a field not specified by the Data Dictionary.</td>
<td>1 Year</td>
<td>Rule: REQ-DD170R1X-ENUM-2</td>
</tr>
</tbody>
</table>

**NOTE W-1:** As new situations arise, they will be handled on a case-by-case basis, added to this table, and subject to review.
2.4 RESO Web API 1.0.x Field-Level Compliance

Data Dictionary compliance will be determined by comparing host’s RESO Web API 1.0.x data structure fields with those defined by the Data Dictionary. Each of the host’s mapped fields MUST follow all applicable rules in this and following sub-sections to be considered compliant.

REQ-DD170WA1X-FLC-1: Tested field attributes MUST be found COMPLIANT for the entire field to be COMPLIANT.1-1

A field's compliance is determined by comparing multiple field attributes with the corresponding Data Dictionary attributes. Each tested attribute will receive one of the following results: ERROR, WARNING, NOTICE, or COMPLIANT (listed in descending order of severity). The field status will be the most severe label found within the attribute test results.1-2

NOTE 1-1: Only the attribute tests required for the field type will be performed as not all attribute tests apply to every field.

NOTE 1-2: A field may have 1 ERROR, 2 WARNING, and 2 COMPLIANT attributes. This field would be an ERROR. A different field may have 1 NOTICE and 4 COMPLIANT attributes. This field would be a NOTICE.

REQ-DD170WA1X-FLC-2: All fields that could be mapped to the Data Dictionary SHOULD be mapped.2-1

NOTE 2-1: All fields without a mapping will be reviewed. Any field discovered that has a match with the Data Dictionary AND has an ERROR MAY disqualify the applicant from receiving a certification.

NOTE 2-2: All fields identified as a duplicate MUST have its data available in a compliant Data Dictionary field for the duplicate field to be marked IGNORED. Duplicate fields without an identified equivalent MAY be subjected to compliance testing and receive the appropriate testing result.

2.4.1 EDMX: StandardName

2.4.2 EDMX: Data Type

2.4.3 EDMX: Scale

2.4.4 EDMX: Precision

2.4.5 EDMX: Enumerations

2.4.6 EDMX: Data Formatting

2.4.1 EDMX: StandardName

REQ-DD170WA1X-SN-1: Any applicant metadata field identified at or below the current minimum certification level MUST use a StandardName from the Data Dictionary. Any identifiable minimum field with an incorrect, missing, or misspelled StandardName will be an ERROR. Any identifiable higher field will be a WARNING.

NOTE 1-1: Data Dictionary StandardName values are case-sensitive. For example, “ListingID” does not match “ListingId”. Difference in case will result in an ERROR.

NOTE 1-2: Certification testers will attempt to identify fields that should be mapped. This may not be possible if the applicant’s SystemName is undecipherable. A good-faith effort to provide complete and correct mappings is expected from all applicants.

NOTE 1-3: All fields identified as a duplicate MUST have its data available in a compliant Data Dictionary field for the duplicate field to be marked IGNORED. Duplicate fields without an identified equivalent MAY be subjected to compliance testing and receive the appropriate testing result.

NOTE 1-4: The current minimum certification level for Data Dictionary 1.7.0 is Gold. Any Core, Bronze, Silver, and Gold fields not following this rule will receive an ERROR status. Platinum fields will receive a WARNING. In 2020, when Platinum becomes the required minimum, ALL FIELDS not following this rule will receive and ERROR.

REQ-DD170WA1X-SN-2: Applicant metadata fields without a Data Dictionary match SHOULD have an empty StandardName. Non-Data Dictionary applicant fields with a StandardName will be given a NOTICE.

NOTE 2-1: While using these “extra” non-Data Dictionary StandardNames does not negatively affect certification, the practice is discouraged. These are given a NOTICE so that those using the metadata will be forewarned that these are not accepted Data Dictionary StandardNames.
Any applicant metadata field using StandardName that matches the Data Dictionary Repeating Field name pattern **MAY** have the definition field in the same resource class. The repeating portion of the StandardName **MAY** be found as an enumeration. Though recommended, it is **NOT REQUIRED** to have the have the field that defines the repeating field content in the system's metadata. These StandardNames will still be **COMPLIANT** even with the missing definitions.

**Example 3-1:** "RoomLibraryArea" and "RoomBedroom1Area" both match the Room[type]Area pattern. The "RoomType" enumerated field **MAY** be present to define "Library" and "Bedroom 1" as enumerations for the repeating StandardName.

Special considerations will be made when comparing the applicant’s field names and definitions with those found in the Data Dictionary.

- Fields with SIMILAR definitions and MATCHING StandardNames are **COMPLIANT**.
- Fields with SIMILAR definitions and DIFFERENT StandardNames are **NOT** compliant. In this situation, the StandardName **MUST** be changed to match the Data Dictionary to be compliant. Only the StandardName needs to be changed for compliance.
- Fields with DIFFERENT definitions and MATCHING StandardNames are allowed but **MUST** be listed in the Supplemental Application Information.

**Example 3-2:** An applicant’s "Subdivision" field has a different definition than the Data Dictionary.

- Fields with DIFFERENT definitions and DIFFERENT StandardNames are ignored.

**REQ-DD170WA1X-SN-4:** A Data Dictionary Field MUST only be referenced (mapped) by one SystemName per Resource Class. Having multiple SystemNames using the same Data Dictionary StandardName causes a Multi-to-One mapping. This would be considered an **ERROR** for every SystemName that refers to the same Data Dictionary StandardName within the same class.

### 2.4.2 EDMX: Data Type

The Data Dictionary provides a "Simple Data Type" for each field. The corresponding field within the applicant’s EDMX **MUST** be a **logical** match. The exact **physical** representation may vary. The following examples highlight the difference between logic and physical matches.

**NOTE D1:** Multiple tables in the following subsections are provided to give the reader an easier to read visual interpretation.

**EXAMPLE 1:** Data Dictionary Boolean requires a **logical** true/false indication. (A third “no answer” or empty indication is allowed, but not required.) Booleans may be represented **physically** with 1/0, Y/N, Yes/No, T/F, True/False, or similar. A specific enumeration to represent a non-response, like “None” OR “N/A,” is allowed in lookups. This non-response enumeration is the same as leaving a number or character boolean field empty.

**EXAMPLE 2:** Data Dictionary “Number (Whole)” **MAY** be any DataType that represents a whole number: Edm.SByte, Edm.Byte, Edm.Double, Edm.Int16, Edm.Int32, or Edm.Int64. It **MAY NOT** be a Edm.Decimal.

**NOTE D2:** The Web API 1.0.2 Specification requires each field within the EDMX to have attributes describing the data stored. One of these attributes is "**DataType**". This attribute will be used to determine if the EDMX field is logically consistent with the Data Dictionary.


More information about **Edm DataType** may be found in the table found in Section 2.4.3 Data Type in the Web API 1.0.2 Specification.

**REQ-DD170WA1X-DTI-1:** The applicant EDMX DataType field **MUST** match **logically** to the Data Dictionary DataType. It is recommended that the field **physically** match one of the DataType values as defined in the previous table. Other DataTypes and Interpretations will be evaluated on an as needed basis.

**REQ-DD170WA1X-DTI-2:** Logical allowances of data types **MUST NOT** contradict the requirements of the utilized RESO Web API specification where the Data Dictionary is implemented. For conflicts, the utilized RESO Web API 1.x.x specification must be followed.

**EXAMPLE 2-1:** Edm.Date and Edm.TimeOfDay fields must be formatted are required in the utilized RESO Web API 1.x.x specification. It is not sufficient for a Character field to contain date or time data.

**REQ-DD170WA1X-DTI-3:** Any DataType transformation that would result in data loss when data moves from a HOST to a CLIENT is **NOT** compliant.

**EXAMPLE 3-1:** A Host has a multi-select enumeration and the Client is expecting a single-select.

#### 2.4.2.1 RESO Web API 1.x.x EDMX DataType Values (Table)

#### 2.4.2.2 RESO Web API 1.x.x Compliance Errors for EDMX (Table)

#### 2.4.2.3 RESO Web API 1.x.x Compliance Notices and Warnings for Metadata (Table)

#### 2.4.2.1 RESO Web API 1.x.x EDMX DataType Values (Table)
The Data Dictionary provides a “Simple Data Type” for each field defined. This value dictates what is an acceptable value within the applicant’s EDMX field’s DataType attribute.

The Web API 1.0.2 Specification requires each field within the EDMX to have attributes describing the data stored. One of these attributes is “DataType”. This attribute will be used to determine if the EDMX field is logically consistent with the Data Dictionary.


More information about Edm DataType may be found in the table found in Section 2.4.3 Data Type in the Web API 1.0.2 Specification.

The Data Dictionary Simple DataType is transport independent. The following chart provides acceptable translations between the single Data Dictionary value and the RESO Web API 1.x.x DataType value.

Following these recommendations will allow the field to be certified without qualification. Where needed, the “Preferred” DataType and Interpretation has been identified. “Acceptable” alternative are also provided.

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple DataType</th>
<th>Acceptable EDMX DataTypes(s)</th>
<th>Compliant UnderlyingType</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170WA1X-DTC-1</td>
<td>Boolean</td>
<td>Preferred: Edm.Boolean</td>
<td>Acceptable (Single-Valued Lookup): Edm.EnumType and UnderlyingType=&quot;Edm.Int32&quot;</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTC-2</td>
<td>Date</td>
<td>Edm.Date</td>
<td>None</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTC-4</td>
<td>Number (Decimal)</td>
<td>Edm.Decimal</td>
<td>None</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTC-6</td>
<td>StringList, Single</td>
<td>Edm.EnumType without the IsFlags attribute</td>
<td>“Edm.Int32” only</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTC-7</td>
<td>StringList, Multi</td>
<td>Edm.EnumType and IsFlags=&quot;true&quot;</td>
<td>“Edm.Int32” or “Edm.Int64”</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTC-8</td>
<td>Timestamp</td>
<td>Edm.TimeOfDay, Edm.DateTimeOffset</td>
<td>None</td>
</tr>
</tbody>
</table>

NOTE T-1: It is preferred that applicant's Boolean fields have an "Edm.Boolean" DataType. Since Boolean fields may be represented by a lookup with the Edm.EnumType, an UnderlyingType of "Edm.Int32", and only two True/False like values (a third NULL-type value is permitted). See REQ-DD170WA1X-DTE-1 for more information.

NOTE T-2: Any RESO Web API 1.x.x DataType that represents a whole number is allowed.

NOTE T-3: Any Number-to-String mapping is allowed (Whole and Decimal Numbers).

NOTE T-4: Any Single-Valued Lookup-to-String mapping is allowed.

2.4.2.2 RESO Web API 1.x.x Compliance Errors for EDMX (Table)

Compliance Error: An “error” is issued for any portion of the Data Dictionary’s implementation (field, enumerations, etc.) that does not conform to the requirements. These error disqualify the applicant from certification.

NOTE: Only those “Errors” from DataType mappings are included here. This is NOT an extensive list of errors. Only those that apply specifically to Data Type.

Compliance Errors

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple Data Type</th>
<th>Compliance Errors DataTypes(s)</th>
<th>Compliance Error UnderlyingType</th>
</tr>
</thead>
</table>

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<table>
<thead>
<tr>
<th>Rule ID</th>
<th>Type</th>
<th>Edm Types</th>
<th>Interpretation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>An UnderlyingType is required for Non-Boolean data types (enumerations) that act like a Boolean value.</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTE-3</td>
<td>Number²</td>
<td>(Any DataType used as a Lookup)</td>
<td>UnderlyingType=&quot;Edm.Int32&quot; or UnderlyingType=&quot;Edm.Int64&quot; (Any Lookup-to-Number OR LookupMulti-to-Number Mapping)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>None (&quot;Edm.Decimal-to-Whole&quot; Mapping Error) See REQ-DD160WA1X-P-4</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>None (&quot;Edm.Date-to-Whole&quot; or &quot;Edm.TimeOfDay-to-Whole&quot; Mapping Error)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>The UnderlyingType cannot be &quot;None&quot; or empty for &quot;StringList, Multi&quot;</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTE-6</td>
<td>StringList, Multi³</td>
<td>Edm.Boolean</td>
<td>None</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTE-7</td>
<td>StringList, Single³</td>
<td>Edm.Boolean</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>The Interpretation cannot be &quot;None&quot; or empty for &quot;StringList, Single&quot;</td>
</tr>
<tr>
<td>REQ-DD170WA1X-DTE-9</td>
<td>StringList, Single⁴</td>
<td>(Any DataType used as a Lookup)</td>
<td>LookupMulti (This is the &quot;Multi-to-Single Lookup&quot; Error)</td>
</tr>
</tbody>
</table>

**NOTE T-1:** Any transformation of a Date and Timestamp into the other is an error. Some Data Dictionary fields have a Date and Timestamp variant: OnMarketDate v. OnMarketTimestamp or OffMarketDate v. OffMarketTimestamp. Please map to the correct version to avoid receiving a compliance error.

**NOTE T-2:** Any lookup to be translated into a number field will be an error. The exception is when every lookup value is a pure number, without any additional symbols. If this is the case, the mapping will be given a WARNING. To receive the warning instead of the error, this field and its lookups must be clearly stated in the Supplemental Application Information. LookupMulti-to-Number CAN NOT receive a WARNING because multiple values concatenated together cannot be a number.

For example: A lookup representing the number of bedrooms could have the values "1", "2", "3", "4", and "5+". This would be an ERROR because of the "5+" lookup value. To receive a warning, the last value would need to be changed to "5" AND documented in the Supplemental Application Information.

**NOTE T-3:** Due to the potential ambiguity of how a Boolean is translated, all of these mappings are considered errors. This applies to "Locked" enumerations lists. Boolean-to-Lookup, Single is allowed when the enumeration list is "Open" or "Open (to be locked)"

**NOTE T-4:** For Data Dictionary "StringList, Single" fields, the applicant Metadata Interpretation field SHOULD be "Lookup". If the applicant Metadata has a "LookupMulti" Interpretation, that creates a "Multi-to-Single" data mapping, this field will NOT be considered compliant.
NOTE T-5: Per "REQ-DD170WA1X-DTC-5" the Edm.Decimal-to-String mapping is compliant.

2.4.2.3 RESO Web API 1.x.x Compliance Notices and Warnings for Metadata (Table)

Compliance Notice: A "notice" is issued for any portion of the Data Dictionary’s implementation (field, enumerations, etc.) that does not conform to the requirements but does NOT disqualify the applicant from certification.

Compliance Warnings: A "warning" is the same as a compliance notice with the additional requirement that it is fixed within a specific timeframe. Future certification MAY be denied if a "warning" is not fixed in the required time.

Compliance Notices

The direction the data "flows" is important when translating data fields between different DataTypes. The direction of all of the mappings are from the applicant's metadata (Host's implementation) into the Data Dictionary (Client's expectations). There are some DataTypes mappings where reversing the direction would result in a loss of data. The DataType transformations that only work going into the Data Dictionary will be marked with a "Compliance Notice."

Also, a "Compliance Notice" MAY be issued for any portion of the Data Dictionary's implementation (field, enumerations, etc.) that does not conform to this or other requirements, but does NOT disqualify the applicant from certification.

Any DataType transformation that could result in a loss of data from the applicant’s metadata into the Data Dictionary will not be "Compliant."^N-1

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple Data Type</th>
<th>Compliance Notice DataTypes(s)</th>
<th>Compliance Notice UnderlyingType</th>
</tr>
</thead>
</table>

NOTE N-1: Only those “Notices” from DataType mappings are included here. This is NOT an extensive list of compliance notices. Only those that apply specifically to Data Type.

NOTE N-2: A string field can hold any alpha or numeric character. Placing numeric information into a string field is not going to lose data. An example is the Data Dictionary “ListingID” string field. A host's implementation MAY use a number field.

NOTE N-3: A multi-select lookup value MAY map into a Data Dictionary String field. An example is the Data Dictionary "OriginatingSystemName" string field. A host may store this as a lookup of predetermined system names. CAUTION: There MAY be too much data when the multi-select lookup values are concatenated to fit within the defined string length. REQ-DD170WA1X-DTC-3 specifies that the Single-Select Lookup-to-String mapping is "Compliant."

Compliance Warnings

A "Compliance Warning" is the same as a compliance notice with an additional deadline requirement. The source of the "warning" must be fixed within a specific timeframe. Future certification MAY be denied if a "warning" is not fixed in the required time.

Any DataType transformation that could result in a loss of data from the applicant’s metadata into the Data Dictionary will not be "Compliant."^W-1

<table>
<thead>
<tr>
<th>Requirement ID</th>
<th>DD Simple Data Type</th>
<th>Compliance Warning DataTypes(s)</th>
<th>Compliance Warning UnderlyingType</th>
<th>Comments / Rule References</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170WA1X-DTW-1</td>
<td>StringList, Multi</td>
<td>None</td>
<td>Warning^W-2: Lookup (Any Single-to-Multi Mapping)</td>
<td>Rule: REQ-DD170WA1X-DTI-4</td>
</tr>
</tbody>
</table>

NOTE W-1: Only those "Warnings" from DataType mappings are included here. This is NOT an extensive list of compliance notices. Only those that apply specifically to Data Type.

NOTE W-2: A multi-select lookup field may hold the information from a single-select lookup field without losing data.

REQ-DD170WA1X-DTI-4: For Data Dictionary “StringList, Multi” fields, the applicant Metadata Interpretation field SHOULD be “LookupMulti”. If the applicant EDMX has data structure that creates a “Single-to-Multi” data mapping, this field will be marked with a “Compliance Warning.”

NOTE W-3: The RESO Web API 1.0.2 describes how “Single-Valued Lookups” (2.4.9) and “Multi-Valued Lookups” (2.4.10) are to be constructed within the EDMX:

- Single-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” without the IsFlags attribute, and
- Multi-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” AND the IsFlags attribute is "true".


2.4.3 EDMX: Scale

**NOTE S1:** OData "Scale" is equivalent to the RETS "Precision". This is not to be confused with OData "Precision" which is equivalent with RETS "MaxLength"

**REQ-DD170WA1X-S-1:** The "Scale" testing rules apply to the following EDM data types: Decimal.

**NOTE 1-1:** OData Version 4.0 Part 3 Section 6.2.4 Scale states: "A decimal property **MAY** define a non-negative integer value or variable f or the Scale attribute." For Data Dictionary implementation, "variable" is NOT an acceptable Scale value as is cannot be compared to subsequent testing rules.

**REQ-DD170WA1X-S-2:** The applicant's data structure Scale attribute **SHOULD** be equal to or less than the decimal value in the Data Dictionary “Sug. Max Length” column found in the Data Dictionary. These precision lengths will be marked with as COMPLIANT.

**REQ-DD170WA1X-S-3:** The applicant's data structure Scale attribute **MAY** be zero or not present when the Data Dictionary “Sug. Max Length” column found in the Data Dictionary. These “Whole Number-to-Decimal” mappings will be marked with as COMPLIANT.

**NOTE 1-1:** Where ListPrice equals 14.2, the Scale attribute **SHOULD** be 2 or smaller (including "0" or null) to be compliant. Also, where Latitude and Longitude both equal 12.8, the scale attribute **SHOULD** be 8 or smaller to be compliant.

**REQ-DD170WA1X-S-4:** The applicant's data structure Scale attribute **SHOULD NOT** be greater than the decimal value in the Data Dictionary “Sug. Max Length” column found in the Data Dictionary. These field lengths will be marked with as NOTICE.

**NOTE 4-1:** Where ListPrice equals 14.2, the Scale attribute **MAY** be 3 or greater to receive a notice.

**REQ-DD170WA1X-S-5:** A "Decimal-to-Whole Number" mapping is created when the Host data provides any precision value when the Data Dictionary does not have a value. This mapping may result in data loss and the Host field will be an ERROR.

2.4.4 EDMX: Precision

**NOTE P1:** OData "Precision" is equivalent to the RETS "MaxLength". This is not to be confused with RETS "Precision" which is equivalent with OData "Scale."

**REQ-DD170WA1X-P-1:** The "Precision" testing rules apply to the following EDM data types: Byte, DateTime, DateTimeOffset, Decimal, Double, Float, Guid, Int16, Int32, Int64, SByte, String, and Time. Any field using "MaxLength" (instead of "Precision") will be tested with all of the same rules as if it used "Precision."

**NOTE 1-1:** OData Version 4.0 Part 3 Section 6.2.3 Precision states: "A datetime-with-offset, decimal, duration, or time-of-day property **MAY** define a value for the Precision attribute."

**NOTE 1-2:** As the OData specification does not forbid additional EDM data types to use "precision", RESO allows "precision" to be added to all data types listed above.

**REQ-DD170WA1X-P-2:** The applicant EDMX Precision value **SHOULD** be equal to or less than the “Sug. Max Length” found in the Data Dictionary. These field lengths will be marked with as COMPLIANT.

**REQ-DD170WA1X-P-3:** The applicant EDMX Precision value **SHOULD NOT** be greater than the “Sug. Max Length” found in the Data Dictionary. These field lengths will be marked as a NOTICE.

**REQ-DD170WA1X-P-4:** When the Data Dictionary provides a Suggested Maximum Length, it is expected that the applicant EDMX Precision value provides any value. Failure to provide a length (a null value or empty attribute), that field length will be marked as a WARNING.

**NOTE 4-1:** Until further clarified in separate Non-RETS or Non-Web API Testing Rules, any transport's failure to provide any length for a field where the Data Dictionary provides a length will also be marked as a WARNING.

**REQ-DD170WA1X-P-5:** The applicant EDMX Precision value **MAY** be two more in value than the “Sug. Max Length” found in the Data Dictionary. These field lengths will be marked with as COMPLIANT. This is to allow for extra decimal places or sign characters required to represent positive/negative numbers.

**NOTE 5-1:** The larger value described above is allowed for numeric data types. Non-numeric data types will use the exact Data Dictionary values for the testing rules.

2.4.5 EDMX: Enumerations

**REQ-DD170WA1X-ENUM-1:** The applicant Metadata LongValue **MUST** match the Data Dictionary Enumeration value exactly as defined. Synonyms or spelling variations are not allowed.

**Example 1-1:** PropertySubType’s “Condominium” **MUST** be fully spelled out. “Condo” is not accepted.

**NOTE 1-1:** This spelling requirement only applies to data transport (e.g. Metadata). How the enumeration value is displayed to users is determined by the system administrators.
NOTE 1-2: Exceptions to this rule MAY be granted based on the allowance of "Archived Enumerations" (see rules below.) Exceptions to this rule MAY NOT be granted when doing so would contradict other rules, such as duplicate enumerations within the same field, misspellings, or abbreviations.

REQ-DD170WA1X-ENUM-2: The applicant Metadata enumeration value MUST be found in the same enumeration list as defined in the Data Dictionary. Enumeration values found in the wrong field will receive a WARNING. Enumeration fields containing misplaced values will receive a WARNING.

NOTE 2-1: The applicant MUST make note of the incorrect location in the Supplemental Application Information provided with the application including a time frame on when this will be corrected.

NOTE 2-2: It is acceptable for an enumeration to appear in multiple places if that is desired by the applicant. However, the duplicate would receive a WARNING (See Example 2). Duplicate enumerations identified as “archived” will be marked as IGNORE and will not impact certification results.

NOTE 2-3: Some enumerations in different locations may appear to be duplicates but are actually unique based on context provided by location. These enumerations as COMPLIANT (See Example 3). Some RESO Web API 1.0.x implementations may have enumerated lists that are unique to a resource class. Duplicates in these situations are COMPLIANT (See Example 4).

Example 2-1: RoomType’s “Library” SHOULD be found in RoomType. Having “Library” in any other field (and using the same definitions), where it is not defined in the dictionary, will make that field non-compliant (WARNING). If the reuse of the same enumerated value is for system compatibility, a documented “Archived” enumeration will be marked IGNORE.

Example 2-2: The Enumeration Value “Cabin” SHOULD be found in PropertySubType, as specified by the Data Dictionary. It MAY also appear in ArchitecturalStyle, if required by the data vendor. The duplicate MAY remain if it has a different definition than other enumerations found in the Data Dictionary. Other common examples of unique enumerations based on location context include: “Yes”, “No”, “Other”, “None”, and “See Remarks”.

Example 2-3: Depending on the resource class chosen, the PropertySubType field MAY use a different enumerated list: PropertySubTypeRESI and PropertySubTypeRENT. The Enumeration Value “Single Family Residence” MAY appear in both enumerated lists. This is COMPLIANT since there is still only one selection for “Single Family Residence” within in a single class.

REQ-DD170WA1X-ENUM-3: The applicant enumeration values MAY be defined within the metadata OR by an external validation method.

NOTE 3-1: Enumerated fields with values validated outside the metadata MUST be noted when applying for certification. Compliance Testers will need the enumerated values found within the field to check for compliance.

Example 3-1: A data vendor that cover a large geographical area may have too many “City” or “MLSAreaMajor” values to enumerate within their metadata. They MAY choose to use an external means for validation, such as a database or user interface to enforce proper selection.

REQ-DD170WA1X-ENUM-4: A Data Dictionary Field with a LOCKED Enumeration MUST NOT have any additional enumerations. This field MAY have fewer as determined by the applicant.

REQ-DD170WA1X-ENUM-5: A Data Dictionary Field with an OPEN or OPEN (TO BE LOCKED) Enumeration MAY have additional OR fewer enumerations as determined by the applicant.

NOTE 4-1: Previously compliant enumerated fields with “OPEN (TO BE LOCKED)” can fall out of compliance in future versions of the Data Dictionary if that field becomes LOCKED.

NOTE 4-2: Enumerations not defined in the Data Dictionary are not under the jurisdiction of compliance testing and will be ignored unless it conflicts with other compliance rules.

REQ-DD170WA1X-ENUM-6: A Lookup Field MUST NOT have additional enumerations that are synonyms of enumerations already found within the field. This applies to Data Dictionary fields with Locked Enumeration Lists. These synonyms will be marked as an ERROR.

REQ-DD170WA1X-ENUM-7: A Lookup Field MUST NOT have additional enumerations that are synonyms of enumerations already found within the field. These additional enumerations will be marked as an ERROR. Some Data Dictionary fields have no enumeration list defined. Synonym tests on Enumerations only apply on those fields with enumerations defined in the Data Dictionary. Additional enumerations, where there is NOT a Data Dictionary list, will be marked as an WARNING.

Example 7-1: The enumerations “Condominium” and “Condo” cannot appear in the same field.

REQ-DD170WA1X-ENUM-8: A Lookup Field SHOULD NOT have additional enumerations that are duplicates of enumerations already found within the field. These duplicates, within the same field, will be marked as an ERROR. The “Archived Enumeration” exemption WILL NOT be allowed to excuse these duplicates. Some Data Dictionary fields have no enumeration list defined. Duplication tests on Enumerations only apply on those fields with enumerations defined in the Data Dictionary.

NOTE 10-1: RESO Web API 1.0.x enumerations consists of a "Name" attribute in the enumeration definition. Testing for duplicates will include ALL "Value" portions of the enumeration. To be considered a “Duplicate Error,” all values MUST be identical.

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A “Combined Enumeration” is a single applicant enumeration with a definition that combines more than one Data Dictionary enumerations. A “Combined Enumeration” will be marked as a WARNING.

Example 9-1: The Data Dictionary PropertySubType has the enumerations of “Duplex”, “Triplex”, and “Quadruplex”. An applicant’s “Plex” or “Duplex/Triplex/Quadruplex” are examples of the combined enumeration.

Example 9-2: Combined Enumerations that are documented as an “Archived Enumeration” would be marked IGNORE for certification purposes.

A “Specified Enumeration” is a single applicant enumeration with a definition that is more specified that any one Data Dictionary enumeration. A “Specified Enumeration” is IGNORED for certification purposes.

Example 10-1: The Data Dictionary PropertySubType has an enumeration of “Duplex”. An applicant’s “Duplex Other”, “Duplex Side-by-Side”, and “Duplex Up-and-Down” enumerations each would be ignored.

An applicant MAY define an enumeration as an “Archived Enumeration” in the Supplemental Application Information. The “Archived Enumerations” are marked IGNORED in certification testing results.

NOTE 11-1: An "Archived Enumeration" is any duplicate enumeration kept within the metadata to preserve information collected in old records or to provide backward or forward compatibility.

NOTE 11-2: Replacement enumeration(s) MUST be defined in the Supplemental Application Information.

NOTE 11-3: The replacement enumeration(s) created by moving, combining, or splitting MUST be a compliant Data Dictionary enumeration.

The enumeration value “Retail” will be excluded from the REQ-DD170WA1X-ENUM-1 and REQ-DD170WA1X-ENUM-2 testing rules when this value is found in the following Data Dictionary fields: PropertyType, PropertySubType, and BusinessType. Using “Retail” in any of these three fields will be COMPLIANT.

Enumerated Fields MUST have at least ONE enumerated value within the field. The enumerated values may be of any certification result: COMPLIANT, WARNING, NOTICE, or IGNORE. Failure to provide at least ONE enumerated value will result in an ERROR for the field. (Enumerations with ERRORS will only be allowed in those fields where having the error will not prevent certification, i.e. Platinum fields during 2019.)

The RESO Web API 1.0.2 describes how “Single-Valued Lookups” (2.4.9) and “Multi-Valued Lookups (2.4.10) are to be constructed within the EDMX:

- Single-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” without the IsFlags attribute, and
- Multi-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” AND the IsFlags attribute is “true”.

Best Practices:

The transitional benefits of “Archived Fields” carries with it the concern of non-standard enumeration values only appearing in an Archive field. Extensibility is the cornerstone of the Dictionary’s flexibility to support any region’s unique characteristics. If the extended non-standard enumerated values of an Archived Field did not also appear in the related standard field(s), this would require a client application to sift through both the standard and archived fields for a complete set of enumerated values. It is highly recommended that all enumerations from an archived field also be included in its related standard field(s).

2.4.6 EDMX: Data Formatting

- Single-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” without the IsFlags attribute, and
- Multi-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” AND the IsFlags attribute is “true”.

Best Practices:

The transitional benefits of “Archived Fields” carries with it the concern of non-standard enumeration values only appearing in an Archive field. Extensibility is the cornerstone of the Dictionary’s flexibility to support any region’s unique characteristics. If the extended non-standard enumerated values of an Archived Field did not also appear in the related standard field(s), this would require a client application to sift through both the standard and archived fields for a complete set of enumerated values. It is highly recommended that all enumerations from an archived field also be included in its related standard field(s).

2.4.6 EDMX: Data Formatting

- Single-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” without the IsFlags attribute, and
- Multi-Valued Lookups MUST have an UnderlyingType of either “Edm.Int32” or “Edm.Int64” AND the IsFlags attribute is “true”.

2.5 RESO Web API 1.0.x Field Compliance Notices and Compliance Warnings

There are multiple situations where a compliance notice or warning is assigned to a RETS 1.x field. These notices or warnings may fit in one of many cases described in the tables below.

Each compliance warning is assigned a “probation time” in which it is expected that the warning is corrected. Failure to correct a compliance warning during the probation time may result in a loss of certification. Compliance notices are NOT assigned a “probation time.”
Compliance Notices

<table>
<thead>
<tr>
<th>Type</th>
<th>Compliance Notice Descriptions</th>
<th>Comments / Rule References</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data Types</td>
<td>Where a host provides a data type that does not exactly match what a client is expecting but there wouldn't be a loss of data in the conversion.</td>
<td>Section 2.2.2.2: These may remain as long as required by the applicant. These CWs will not impact Data Dictionary certification levels.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Host Number --&gt; Client String;</td>
<td></td>
</tr>
<tr>
<td>Suggested Maximum Length</td>
<td>Where a host has a longer maximum length that a client is expecting. There is a potential for data truncation but not guaranteed if the data in the listing does not use the full length allowed.</td>
<td>Rule: REQ-DD170WA1X-ML-1</td>
</tr>
<tr>
<td>Precision</td>
<td>Where a host provides a precision on a decimal number longer than the client is expecting.</td>
<td>Rule: REQ-DD170WA1X-P-1</td>
</tr>
</tbody>
</table>

Compliance Warnings

<table>
<thead>
<tr>
<th>Type</th>
<th>Compliance Warning Descriptions</th>
<th>CW Probation Time</th>
<th>Comments / Rule References</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lookup Multi</td>
<td>Where a host provides a single-select lookup but the client is expecting a multi-select.</td>
<td>1 Year</td>
<td>Rule: REQ-DD170WA1X-DTI-4</td>
</tr>
<tr>
<td>Enumerations</td>
<td>A duplicate enumeration is found in a field not specified by the Data Dictionary.</td>
<td>1 Year</td>
<td>Rule: REQ-DD170WA1X-ENUM-2</td>
</tr>
</tbody>
</table>

NOTE W-1: As new situations arise, they will be handled on a case-by-case basis, added to this table, and subject to review.

2.6 Payload Endorsement Testing Rules

RESO has defined Payloads as “Any number of fields representing the payloads found in RESO transports.”

A Payload Endorsement is an additional recognition (for those who have earned a Data Dictionary Certificate) demonstrating that a specific sets of fields are available in a data feed of the same name.

NOTE 0-1: A "certificate" refers to the whole Data Dictionary. An "endorsement" refers specifically to payloads. An applicant MUST receive a Data Dictionary Certification (at any level) BEFORE receiving an endorsement. An example could be an applicant receiving a "Data Dictionary 1.5.0 Gold Certificate with an IDX Payload Endorsement." When referring to the payload itself, it may be referred to as a "RESO Endorsed IDX Data Feed."

The following are requirements for ALL Payload Endorsements.

REQ-DD170-PE-1: The Payload Endorsement requires access to a transport data structure a feed with payload-specific permissions. Separate server credentials configured for the payload feed MUST be provided during the application process. The Payload Endorsement may be granted on any RESO Transport Standard eligible for Data Dictionary Certification.

REQ-DD170-PE-2: ALL Data Dictionary fields in a payload have one of three classifications that describes how the field should be presented and populated in the applicant's payload data structure:

1. **REQUIRED:** The field MUST be present and MUST be populated for all records returned using the payload data structure.
2. **BLANK:** The field MUST be present and MUST be populated for any record where the data of the field exists. The field MAY be blank if the field is optional OR does not exist in system configuration.
3. **NULL:** The field MUST be present and MAY be populated for any record based on organizational business rules or legal liabilities.

NOTE 2-1: Categorized payload fields MUST be in in the applicant's IDX Payload. This WILL apply to any fields the applicant does not have in the full feed used for Data Dictionary certification. (This is why Data Dictionary Certification MUST precede Payload Endorsements. Both feeds are required for comparison purposes.)
Example 2-1: Required Fields: The following are examples of fields that MUST be found in every IDX Payload:

- City, ListingId, ListOfficeMlsId, ListOfficeName, ListPrice, ModificationTimestamp, PropertyType, StandardStatus, StatusChangeTimestamp

Example 2-2: Blank Fields: The following are examples of fields that MUST be found in every IDX Payload but MAY BE empty per listing needs:

- Association Fields when a listing is not in an Association, such as AssociationAmenities, AssociationFee, AssociationFeeFrequency, and AssociationFeelcludes.
- Closed Fields when a listing is still Active, such as CloseDate and ClosePrice.
- Mobile/Manufactured Home Fields when describing other property types, such as Skirt.

Example 2-3: NULL Fields: The following are examples of fields that MUST be found in every IDX Payload:

- BuyerAgent, CoBuyerAgent Fields: For those systems without specific "agent" fields not included in previous categories
- School Fields: ElementarySchool, MiddleOrJuniorSchool, HighSchool,ElementarySchoolDistrict, MiddleOrJuniorSchoolDistrict, HighSchoolDistrict
- Any field that may be prohibited for liability reasons due to disclosure or other laws.

REQ-DD170-PE-3: One or more records from the applicant's server MAY be retrieved during the testing process. The applicant SHOULD provide examples of production records with the required data if requested by RESO Staff. The record(s) MAY be pulled using server credentials provided during the application OR those provided to the applicant's end-users.

NOTE 3-1: This requirement is to ensure the fields required by the payload are populated in the search results. Due to variance of actual production record data, every field DOES NOT need to be populated. An empty place holder MAY be accepted. If RESO Staff requests a record with a specific field populated, it MUST be provided using the application or end-user credentials.

NOTE 3-2: Failure to provide records with populated data MAY result in the loss of the Payload Endorsements previously received. Any recipient of an applicant's payload feed MAY report the applicant to RESO Staff for non-compliance.

REQ-DD170-PE-4: ALL of the applicant's data structure fields that are found within the Data Dictionary Payload MUST satisfy the "StandardName" mapping requirements of the data transport. The applicant MAY have additional fields within their payload that does not match fields defined in the Data Dictionary payload.

NOTE 4-1: Please refer to 2.2.1 Metadata: StandardName for RETS Transport and 2.4.1 EDMX: StandardName for RESO Web API Transport requirements.

NOTE 4-2: No other aspect of "Field-Level Compliance" testing will be used for payload endorsement testing: Data Type, Precision, Scale, Suggested MaximumLength, Enumerations, or Data Formatting. Payload feeds could have ERRORS in other aspects of RESO Data Dictionary Certification testing and the system still qualifies to receive payload endorsements. These non-compliant results MUST NOT prevent any certification required by other certification testing rules.

REQ-DD170-PE-5: An applicant's data structure MUST include all fields as required by previous rules. However, applicants WILL NOT require to provide any data, enumeration, or information within those fields that would open applicants to legal liability. (i.e. the fields will be present but empty.) ALL missing data covered by this requirement MUST be documented in the Supplemental Application Information. These fields SHOULD BE those already categorized as NULL Fields under REQ-DD170-PE-2.

Example 5-1: ClosePrice is NOT required to be included in payload feeds if "sold" information is not publicly accessible.

Example 5-2: Latitude and Longitude are NOT required if licensing restrictions prevent the geo-spatial information from being shared.

REQ-DD170-PE-6: The applicant's data feed being analyzed for an endorsement MUST be described with the same name as the Payload Endorsement, or equivalent RESO approved synonym, within the testing rules. Other feeds provided by the applicant MUST NOT be referred to with the same name as a Data Dictionary Payload.

Example 6-1: The term "IDX" feed MUST refer to a data feed that conforms to all of the rules that are specified here and in the Internet Data Exchange (IDX) Payload for Broker Reciprocity requirements section. Any feed that does not satisfy these requirements MUST be called by another name. When end users request and qualify to receive the "RESO Endorsed IDX Data Feed," they MUST be provided with the payload feed tested and endorsed by RESO. (RESO does NOT require any applicant to provide any data to end-users that do not meet MLS policy requirements for receiving data.)

NOTE 6-1: This requirement is satisfied by proper documentation in the Supplemental Application Information. Applicants MUST provide the name and description of the Payload being evaluated for endorsement.

NOTE 6-2: This requirement is to avoid possible confusion with the wide variety of feeds that an applicant MAY be able to provide.

### 2.6.1 Internet Data Exchange (IDX) Payload for Broker Reciprocity

**2.6.1 Internet Data Exchange (IDX) Payload for Broker Reciprocity**

Internet Data Exchange (IDX) Payload, also referred to as the Broker Reciprocity Payload, allows applicants to provide a sub-set of all fields collected for a specific record. The Data Dictionary 1.7.0 IDX Payload consists of 219 fields from the Property Resource.
NOTE 0-1: Internet Data Exchange (IDX) Payload **DOES NOT** refer to any MLS display rules. RESO **DOES NOT** require changes to an MLS' Display Rules Policy to receive this endorsement. Additional information on National Association of Realtors' (NAR) "Policies Applicable to Multiple Listing Services" may be found on Realtor.org: Advertising (Print and Electronic): Section 1: Internet Data Exchange (IDX) Policy.

NOTE 0-2: More information on the National Association of Realtors (NAR) IDX policy can be found on Realtor.org: Internet Data Exchange (IDX) Background and FAQ.

REQ-DD170-PEIDX-1: All Data Dictionary IDX Payload fields **MUST** be provided in the evaluated data feed based on their field category.

NOTE 1-1: Please refer to REQ-DD170-PE-2 for more information regarding how IDX fields should be presented and populated.

NOTE 1-2: The IDX Payload has defined "field sets" that allows users to **POPULATE** different field collections based on individual systems' configuration and data availability. Applicant payload data structures **MUST** have **ALL PAYLOAD FIELDS** based on their assigned classification from **REQ-DD170-PE-2**. Applicant's records retrieved from their IDX Payload systems **MUST** be populated within one of the acceptable field sets as required by **ALL** of the following rules (PEIDXSET). Applicant's records **MAY** use more than one acceptable fields sets per each of the following rules (PEIDXSET).

NOTE 2-1: This rule **DOES NOT** allow fields to be removed or missing from the IDX Payload, only that some fields not used in a specific field set **MAY** be empty.

NOTE 2-2: Please refer to **REQ-DD170-PE-2** for more information regarding how IDX fields should be presented and populated.

NOTE 2-3: Please refer to the following table for acceptable field sets.

<table>
<thead>
<tr>
<th>Set Requirement (Description)</th>
<th>Resource</th>
<th>Set A</th>
<th>Set B</th>
<th>Set C</th>
</tr>
</thead>
<tbody>
<tr>
<td>REQ-DD170-PEIDXSET-P01</td>
<td>Bathrooms</td>
<td>BathroomsFull AND BathroomsPartial</td>
<td>BathroomsFull AND (BathroomsHalf AND/OR BathroomsOneQuarter AND/OR BathroomsThreeQuarter)</td>
<td>BathroomsTotalInteger</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P02</td>
<td>Buyer Agent Name</td>
<td>BuyerAgentFirstName AND BuyerAgentLastName</td>
<td>BuyerAgentFullName</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P03</td>
<td>Co Buyer Agent Name</td>
<td>CoBuyerAgentFirstName AND CoBuyerAgentLastName</td>
<td>CoBuyerAgentFullName</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P04</td>
<td>Co Listing Agent Name</td>
<td>CoListAgentFirstName AND CoListAgentLastName</td>
<td>CoListAgentFullName</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P05</td>
<td>Listing Agent Name</td>
<td>ListAgentFirstName AND ListAgentLastName</td>
<td>ListAgentFullName</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P06</td>
<td>Listing Contract Date</td>
<td>ListingContractDate</td>
<td>OnMarketDate</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P07</td>
<td>Listing Key</td>
<td>ListingKey</td>
<td>ListingKeyNumeric</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P08</td>
<td>Lot Size</td>
<td>LotSizeAcres</td>
<td>LotSizeSquareFeet</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P09</td>
<td>Originating System</td>
<td>OriginatingSystemKey</td>
<td>OriginatingSystemName</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-P10</td>
<td>Street Address</td>
<td>(StreetNumberNumeric AND/OR StreetNumber) AND StreetName AND (StreetDirPrefix AND/OR StreetDirSuffix AND/OR StreetSuffix AND/OR StreetSuffixModifier AND/OR UnitNumber)</td>
<td>UnparsedAddress</td>
<td>(Select either Set A or Set B)</td>
</tr>
</tbody>
</table>
### Acceptable 1:
StreetNumberNumeric AND StreetName AND StreetSuffix
Example 1: 109 Blue Diamond Way

### Acceptable 2:
StreetNumber AND StreetName AND StreetDirSuffix
Example 2: 109-B Blue Diamond N

### Acceptable 3:
StreetNumber AND StreetName AND StreetSuffix AND UnitNumber
Example 3: 109-B Blue Diamond Way 10

### NOT Acceptable:
StreetName
NOT Acceptable:
StreetName AND StreetNumber
NOT Acceptable:
StreetName AND StreetSuffix AND UnitNumber

<table>
<thead>
<tr>
<th>REQ-DD170-PEIDXSET-OF01</th>
<th>Office</th>
<th>MainOfficeKey</th>
<th>MainOfficeKeyNumeric</th>
<th>(Select either Set A or Set B)</th>
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<tr>
<td>Main Office Key</td>
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<table>
<thead>
<tr>
<th>REQ-DD170-PEIDXSET-OF02</th>
<th>Office</th>
<th>OfficeBrokerKey</th>
<th>OfficeBrokerKeyNumeric</th>
<th>(Select either Set A or Set B)</th>
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<tbody>
<tr>
<td>Office Broker Key</td>
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<table>
<thead>
<tr>
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<th>Member</th>
<th>MemberKey</th>
<th>MemberKeyNumeric</th>
<th>(Select either Set A or Set B)</th>
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</thead>
<tbody>
<tr>
<td>Member Key</td>
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<th>OfficeKeyNumeric</th>
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<th>MemberMlsId</th>
<th>MemberLoginId</th>
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<tr>
<td>Member Id</td>
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<table>
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<tr>
<th>REQ-DD170-PEIDXSET-MB04</th>
<th>Member</th>
<th>MemberFullName</th>
<th>MemberFirstName AND MemberLastName</th>
<th>MemberFirstName AND MemberLastName AND (MemberMiddleName AND/OR MemberNameSuffix)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Member Name</td>
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<th>ListingKeyNumeric</th>
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<td>Listing Key</td>
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<table>
<thead>
<tr>
<th>REQ-DD170-PEIDXSET-OH03</th>
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<th>ShowingAgentKey</th>
<th>ShowingAgentKeyNumeric</th>
<th>(Select either Set A or Set B)</th>
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<tbody>
<tr>
<td>Showing Agent Key</td>
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<table>
<thead>
<tr>
<th>REQ-DD170-PEIDXSET-MA01</th>
<th>Media</th>
<th>ImageOf</th>
<th>LongDescription AND/OR ShortDescription</th>
<th>LongDescription AND/OR ShortDescription AND/OR ImageOf</th>
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</thead>
<tbody>
<tr>
<td>Media Description</td>
<td></td>
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<table>
<thead>
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<td></td>
</tr>
<tr>
<td>Media Key</td>
<td>Media</td>
<td>MediaModificationTimestamp</td>
<td>ModificationTimestamp</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------------</td>
<td>----------------------------</td>
<td>------------------------</td>
<td>--------------------------------</td>
</tr>
<tr>
<td>REQ-DD170-PEIDXSET-MA03</td>
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<td>MediaModificationTimestamp</td>
<td>ModificationTimestamp</td>
<td>(Select either Set A or Set B)</td>
</tr>
<tr>
<td>Modification Timestamp</td>
<td>Media</td>
<td>MediaModificationTimestamp</td>
<td>ModificationTimestamp</td>
<td>(Select either Set A or Set B)</td>
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<td>Media</td>
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<td>ResourceRecordKeyNumeric</td>
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<tr>
<td>Resource Record Key</td>
<td>Media</td>
<td>ResourceRecordKey</td>
<td>ResourceRecordKeyNumeric</td>
<td>(Select either Set A or Set B)</td>
</tr>
</tbody>
</table>
3.0 Data Dictionary Certification Rules

This section contains all of the rules that RESO will use in awarding Data Dictionary Certificates. The specific set of rules that must be passed for “Compliance” are discussed in Section 2.

Certification is awarded when all Data Dictionary fields used within an applicant’s Data Dictionary Implementation are mapped and found compliant.

**NOTE 1:** A guiding principle behind Data Dictionary Certification is: “If you do it and the dictionary does it, then you must do it the dictionary way.” The Data Dictionary is filled with many “entries” expressed as fields or enumerations. If the data host has a “data container” (field or enumeration) that is similar to the Data Dictionary entry, that container MUST be made compliant with the corresponding Data Dictionary entry.

**NOTE 2:** No Data Dictionary fields are “required.” An implementation of the Data Dictionary may use as many or as few fields the data host wishes to satisfy their business needs.

**NOTE 3:** A data host may use any additional data fields not found within the Data Dictionary. Any field not defined within the Data Dictionary SHOULD be implemented according to the requirements of the transport protocol: RESO RETS 1.x, RESO Web API, etc. These fields may be specific to a host’s region or required for operations.

### Data Dictionary Certification Expiration Rules

**REQ-DD170-DD-1:** Active certifications for any type of organization certified will expire when the awarded certification is older than the two most recent versions of a specific standard.

**Example 1-1:** Data Dictionary 1.7.0 Certificates will expire when Data Dictionary 1.9.0 has been ratified, presuming Data Dictionary 1.8.0 and Data Dictionary 1.9.0 are the most recent ratified versions.

**NOTE 1-1:** RESO currently provides certification on the two most recent ratified versions of the RESO Data Dictionary and the RESO Web API standards. The exact numbering of these recent ratified version are determined by the RESO Board of Directors.

**NOTE 1-2:** RESO will continue to retain the right to revoke an active certification if the certified platform falls out of compliance with the requirements of certification.

**NOTE 1-3:** This rule replaces previous practices of a Data Dictionary Certificate expiring 1 year (12 month) after being issued.

### 3.1 Certification Levels Definition Summary

#### 3.2 Certification Level Testing Rules

#### 3.1 Certification Levels Definition Summary

Different Data Dictionary Certification levels have been defined to recognize those who implement more than the minimum requirements. These higher levels are named after different precious metals: Bronze, Silver, Gold, and Platinum.

**NOTE 1-1:** Each certification level builds upon the previous level. Being “Core” is a requirement for “Bronze”; being “Bronze” for “Silver”, “Silver” for “Gold”, and “Gold” for “Platinum.” Generally speaking, failing at a specific level will result in receiving certification at the next level below.

Every field within the Data Dictionary has been assigned to one of these different levels. To be certified at any of these level, all fields used by an applicant at that level MUST be compliant.

**EXAMPLE 1-1:** To be “GOLD” certified, all Core, Bronze, Silver, and Gold fields found in the applicant’s implementation must be compliant. To be “Platinum” certified, all fields must be compliant.

### 3.2 Certification Level Testing Rules

Data Dictionary Certification is awarded at different levels. These level provide additional recognition to those who implement more than the minimum requirement.

Core Compliance is the first level of Data Dictionary certification. Higher levels are named after different precious metals: Bronze, Silver, Gold, Platinum.

**NOTE 0-1:** Compliance and Certification have specific meanings in the testing rules. “Certification” is the single over-all level that is provided at the end of the testing process. “Compliance” refers to how well individual resources or fields comply with the testing rules.
NOTE 0-2: The Core, Bronze, and Silver Compliance levels no longer qualify for Data Dictionary Certification. (See “Minimum Certification Requirements Timeline” below.) Any previous rule that would have allowed Core, Bronze, and Silver compliance will now be considered “Not Compliant.”

Data Dictionary Resource Certification Testing

Each Data Dictionary Resource is evaluated separately and given a compliance level: Core, Bronze, Silver, Gold, or Platinum.

The fields in Data Dictionary Resources are categorized into one of five compliance levels: Core, Bronze, Silver, Gold, or Platinum.

More information on the rules for determining each resources' compliance level are described in later subsections.

Combining Resource and Field Compliance Levels

REQ-DD170-CR-1: Data structures with multiple resources MAY have different compliance levels for each resource. The lowest resource compliance level of any of the resources will be the combined certification level.

EXAMPLE 1: An ERROR, WARNING, or NOTICE on any of these fields will prevent compliance at the level of the field.

• If one of the PLATINUM rules are broken (for any resource), GOLD is the highest certification level that can be awarded.
• If one of the GOLD rules are broken (for any resource), no certification level will be can be awarded even if there are resources with higher compliance levels (i.e. PLATINUM).

NOTE 1-1: While larger resources use all five compliance levels, smaller resources may use only a few of them. A resource without fields from a compliance level MAY not be able to achieve that level.

NOTE 1-2: Data Dictionary certification does not require fields to be implemented. Exceptions to the previous examples are made for resources without some compliance levels.

REQ-DD170-CR-2: When resources are assigned a lower compliance level because (1) a higher level is not available or (2) higher-level fields were not implemented in the data structure, these lower compliance levels will NOT lower the over-all certification level.

EXAMPLE 2: A hypothetical data structure has only one CORE-compliant resource. Meaning, no BRONZE, SILVER, GOLD or PLATINUM fields or other resources have been implemented.

• PLATINUM certification level is awarded if no NOTICES or WARNINGS are found for any field.
• GOLD certification is awarded if one CORE field has a NOTICE (the PLATINUM rule REQ-DD170-DDP-2 is broken).
• SILVER certification is awarded if one CORE field has a WARNING (the GOLD rule REQ-DD170-DDG-2 is broken).
• BRONZE certification is awarded if one CORE field has a WARNING for a Field DataType conversion (the SILVER rule REQ-DD170-DDS-2 is broken).
• No certification is awarded if one CORE field has an ERROR of any type (the CORE rule REQ-DD170-DDC-1 is broken).

EXAMPLE 3: A hypothetical data structure has a SILVER-compliant HistoryTransactional and GOLD-compliant Property, Member, Office, Contacts, and Media. (HistoryTransactional only has PLATINUM and SILVER-level fields.)

• If the data structure has a HistoryTransactional PLATINUM field with an ERROR, WARNING, or NOTICE, the combined certification level is SILVER regardless of the other resource levels.
• If the HistoryTransactional only uses compliant SILVER fields, the combined certification level will be GOLD. (REQ-DD170-CR-3 provides additional logic for this statement.)

EXAMPLE 4: A hypothetical data structure has PLATINUM-compliant Property, Member, Office, and Contacts resources and a Media resource using only CORE fields. The combined certification level will be PLATINUM provided there are no NOTICES or WARNINGS in any resource.

NOTE 2-1: The logic defined in this rule is valid regardless of the impact of the “Minimum Certification Requirements Timeline” rules. However, No certifications will be awarded contrary to the timeline requirements.

REQ-DD170-CR-3: Some Data Dictionary resources do not use all five of the certification levels. If a resource is NOT able to satisfy the Certification Rules for the lowest field level used in the resource, the next level down SHOULD be used for determining the overall certification level.

NOTE 3-1: Applicants MAY request a review of testing results if the examples are not sufficiently broad to cover a specific result set.

EXAMPLE 5: A hypothetical data structure has a HistoryTransactional Resource consisting of fields assigned to the SILVER-compliance level. One SILVER field has a Data Type Conversion WARNING. This WARNING breaks rule REQ-DD170-DDS-2. This WARNING prevents this HistoryTransactional Resource from being SILVER compliant. This resource will be considered a BRONZE resource for determining overall certification.

EXAMPLE 6: A hypothetical data structure has a HistoryTransactional Resource consisting of fields assigned to both SILVER and PLATINUM compliance levels. One PLATINUM field has a WARNING or NOTICE of any kind. This NOTICE breaks rule REQ-DD170-DDP-
2. This NOTICE prevents this HistoryTransactional Resource from being PLATINUM compliant. This resource will be considered a GOLD resource for determining overall certification.

EXAMPLE 7: A hypothetical data structure has a HistoryTransactional Resource consisting of fields assigned to both SILVER and PLATINUM compliance levels. One SILVER field has a NOTICE that's NOT on a DataType Conversion. This NOTICE breaks rule REQ-DD170-DDG-2 but does not break rule REQ-DD170-DDG-3. This NOTICE prevents this HistoryTransactional Resource from being PLATINUM compliant. This resource will be considered a GOLD resource for determining overall certification as all SILVER rules are satisfied.

NOTE 3-1: The logic defined in this rule is valid regardless of the impact of the “Minimum Certification Requirements Timeline” rules. However, No certifications will be awarded contrary to the timeline requirements.

Minimum Certification Requirements Timeline

The minimum compliance levels required to receive a Data Dictionary Certificate will change based on the year the application is tested:

- Starting January 1st, 2015, a Data Dictionary Certificate can be awarded for achieving the CORE compliance level or higher.
- Starting January 1st, 2017, a Data Dictionary Certificate can be awarded for achieving the BRONZE compliance level or higher.
- Starting January 1st, 2018, a Data Dictionary Certificate can be awarded for achieving the SILVER compliance level or higher.
- Starting January 1st, 2019, a Data Dictionary Certificate can be awarded for achieving the GOLD compliance level or higher.
- Starting January 1st, 2020, a Data Dictionary Certificate can be awarded for achieving the PLATINUM compliance level.

<table>
<thead>
<tr>
<th>Year</th>
<th>2015-2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>2020+</th>
</tr>
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<tbody>
<tr>
<td>Effective</td>
<td>1/1/2015</td>
<td>1/1/2017</td>
<td>1/1/2018</td>
<td>1/1/2019</td>
<td>1/1/2020</td>
</tr>
<tr>
<td>Level</td>
<td>Core</td>
<td>Bronze</td>
<td>Silver</td>
<td>Gold</td>
<td>Platinum</td>
</tr>
</tbody>
</table>

NOTE T-1: For the Data Dictionary 1.7.0, GOLD is the minimum certification level. CORE, BRONZE, and SILVER Certificates will not be awarded for the Data Dictionary 1.7.0.

NOTE T-2: In any situation NOT covered by previous rules, fields assigned to an expired compliance level MAY be treated as the minimal compliance level for that given year. For example, CORE, BRONZE, and SILVER will be treated as GOLD in 2019. All fields will be considered PLATINUM in 2020.

3.2.1 Data Dictionary Gold Certification

3.2.2 Data Dictionary Platinum Certification (Maximum)

3.2.1 Data Dictionary Gold Certification

REQ-DD170-DDG-1: All Data Dictionary Core, Bronze, Silver, and Gold Fields found AND mapped within the applicant’s system MUST be found compliant. Fields from these levels that are found within the applicant’s Data Dictionary implementation that are NOT mapped or found to be NOT compliant will NOT be awarded certification.

REQ-DD170-DDG-2: No Cautionary Warnings of any type are allowed on Core, Bronze, Silver, or Gold fields.

NOTE 2-1: ALL WARNING results from ALL testing rule found on any Core, Bronze, Silver, or Gold field, or enumerated value, will be treated the same as an ERROR.

REQ-DD170-DDG-3: No Cautionary Notices for Field DataType Conversions are allowed on Core, Bronze, Silver, or Gold fields.

NOTE 0-1: Some of the smaller resources do not have Gold level fields. Any field assigned to the CORE, BRONZE, or SILVER compliance level MAY be treated as the GOLD compliance level for certification purposes.

NOTE 0-2: This is the first level where the presence of cautionary notices impacts certification results.

NOTE 0-3: It is NOT required to implement all Data Dictionary resources. Certification MAY be awarded for any number of implemented resources. However, if a Data Dictionary resource is implemented, it MUST meet Gold standards for the whole implementation to be considered compliant. RESO reserves the right to review and MAY revoke any Data Dictionary Certificate if it is discovered that untested resources are provided to end users that were not submitted for compliance testing. (For example, untested OpenHouse and Media resources are being used along side certified Property, Member, and Office resources.)

NOTE 0-4: The “Gold Certification” requirements will roll up into the Platinum requirements at the end of 2019. The Platinum Certification will become the only level for Data Dictionary certification in 2020.

REQ-DD170-DDG-4: Applicant systems MUST have all of the Data Dictionary resource found within the IDX Payload and MUST receive an IDX Payload Endorsement.
**NOTE 3-1:** The Data Dictionary Certification is awarded by testing an applicant's metadata with credentials granting FULL access to the server's information. The IDX Payload Endorsement is awarded based on the additional evaluation of a feed with IDX-only permissions. Separate server credentials configured for an IDX Feed MUST be provided during the application process. Please refer to Payload Endorsement Testing Rules for full information.

**NOTE 3-2:** Systems without **ALL** of the IDX Payload Resource **CANNOT** receive an IDX Payload Endorsement. However, systems that do not provide IDX Feeds **ARE NOT** required to receive this endorsement. Examples of such system may include: Tax Systems, Membership Systems, Open House Referral System, etc.

### 3.2.2 Data Dictionary Platinum Certification (Maximum)

Platinum is the highest level of certification. This is the 100% compliance level.

**REQ-DD170-DDP-1:** All Data Dictionary Platinum Fields found AND mapped within the applicant’s system **MUST** be found compliant. Platinum Fields found within the applicant’s Data Dictionary implementation that is **NOT** mapped or found to be compliant will not be awarded Platinum certification but may be eligible for lower levels.

**REQ-DD170-DDP-2:** No Cautionary Warnings or Notices of any type are allowed.

**REQ-DD170-DDP-3:** Satisfies all requirements for “Gold” certification.

**NOTE 3-1:** The Platinum Certification will become the only level for Data Dictionary certification in 2020.
4.0 Data Dictionary Report Card and Specifications

The Data Dictionary Report Card is used to report to the applicant the certification findings. This will include a list of the “Compliance Warnings” and “Compliance Notices” that were found during testing.

The structure of the Report Card is based on the current RESO Data Dictionary spreadsheet. The exact format will be determined by the RESO Compliance Staff.
Glossary

What is the Data Dictionary?

The Data Dictionary is a set of rules that instructs host providers how to construct (i.e. name, data type, length) a specific set of an agreed upon fields.

General Data Dictionary Terminology:

DD: A common abbreviation for “Data Dictionary.”

DD Compliance Rules: A set of rules applied to an applicant’s metadata to determine if it adheres to the Data Dictionary.

DD Certification: A DD certificate is awarded if that applicant’s metadata adheres to the set of DD Compliance Rules as dictated by this workgroup.

DD Entry: Any object, value, time, person or idea that has been defined in the dictionary and given a standard name. It is often represented as a row within the Data Dictionary spreadsheet.

DD Implementation: The data set constructed by the Host provider.

DD Starter Kit: This Starter Kit is geared towards a source provider (like an MLS). This kit will guide them through the steps to become Data Dictionary compliant.

Data Dictionary Core Fields:

DD Core fields are those fields that MUST be compliant to receive certification. If a Core field is not present in the host providers data set, it does not need to be added. Missing Core fields will not be considered in the certification process.

A host provider is strongly encourage to have all of its fields (Core and Non Core) compliant to the Data Dictionary.

All DD Entries tagged as Core fields AND that exist within an applicant's DD data set, MUST be compliant to receive certification.

Compliance Terminology:

Compliance Notice: A NOTICE is issued for any portion of the Data Dictionary's implementation (field, enumerations, etc.) that does not conform to the requirements but does NOT disqualify the applicant from certification.

Compliance Warnings: A WARNING is the same as a compliance notice with the additional requirement that it is fixed within a specific timeframe. Future certification MAY be denied if a “warning” is not fixed in the required time.

Host/Client: The host is the party in a transaction that delivers data to a client. The client is the party in the transaction that receives data via client get or host put. The direction of data flow is important in determining compliance for DataType conversions and other mappings.

Requirement IDs: Each compliance rule in this document is identified by a unique ID. They take the format similar to “REQ-DD##$$-$XXX-%” and are found immediately before the rule. This ID is provided to help those discussing these rules to identify rules in this document.

**NOTE:** REQ-DD is an abbreviation for “Requirement-Data Dictionary”.

### is the Data Dictionary version number -- 160 is Data Dictionary 1.5.

$$ is the Transport -- R1X is RETS 1.x, WA1X is Web API 1.x.x.

XXX is the compliance rule group -- SN = StandardName, ENUM = Enumerations, etc.

% is a unique number when one or more rule(s) are in a section.

Synonym: Another name for any definition within the dictionary other than the stated standard name. Synonyms are provided in the dictionary as a reference to aid in understanding the field or enumeration’s meaning. Use of synonyms in place of the standard name, whether listed in the dictionary or not, is not allowed.
Certification & Procedures Terminology:

Application Processes, Compliance Testing, and Certification Analysis: RESO staff process all certification applications through three phases. Application processing ensures that all information required to process the application is gathered. Compliance testing compares the applicant’s Data Dictionary implementation with the compliance rules. Certification Analysis determines if a certificate is to be awarded. More details are in “1.2 RESO Certification Flow (Summary)” of the Data Dictionary Testing Rules.

Supplemental Application Information: A report of additional details that an MLS MUST provide along with the application. The information in this report supplements that found when retrieving the applicant’s Data Dictionary implementation.

NOTE: The Supplemental Application Information was previously called ‘Exception Report’.

RESO Data Dictionary Certification Glossary

What is the Data Dictionary?

The Data Dictionary is a set of rules that instructs host providers how to construct (i.e. name, data type, length) a specific set of an agreed upon fields.

General Data Dictionary Terminology:

DD: A common abbreviation for “Data Dictionary.”

DD Compliance Rules: A set of rules applied to an applicant’s metadata to determine if it adheres to the Data Dictionary.

DD Certification: A DD certificate is awarded if that applicant’s metadata adheres to the set of DD Compliance Rules as dictated by this workgroup.

DD Entry: Any object, value, time, person or idea that has been defined in the dictionary and given a standard name. It is often represented as a row within the Data Dictionary spreadsheet.

DD Implementation: The data set constructed by the Host provider.

DD Starter Kit: This Starter Kit is geared towards a source provider (like an MLS). This kit will guide them through the steps to become Data Dictionary compliant.
Data Dictionary Core Fields:

DD Core fields are those fields that MUST be compliant to receive certification. If a Core field is not present in the host provider's data set, it does not need to be added. Missing Core fields will not be considered in the certification process.

A host provider is strongly encouraged to have all of its fields (Core and Non Core) compliant to the Data Dictionary.

All DD Entries tagged as Core fields AND that exist within an applicant's DD data set, MUST be compliant to receive certification.

Compliance Terminology:

Compliance Notice: A "notice" is issued for any portion of the Data Dictionary's implementation (field, enumerations, etc.) that does not conform to the requirements but does NOT disqualify the applicant from certification.

Compliance Warnings: A "warning" is the same as a compliance notice with the additional requirement that it is fixed within a specific timeframe. Future certification MAY be denied if a "warning" is not fixed in the required time.

Host/Client: The host is the party in a transaction that delivers data to a client. The client is the party in the transaction that receives data via client get or host put. The direction of data flow is important in determining compliance for DataType conversions and other mappings.

Requirement IDs: Each compliance rule in this document is identified by a unique ID. They take the format similar to “REQ-DD###$$-XXX-%” and are found immediately before the rule. This ID is provided to help those discussing these rules to identify rules in this document.

Note: REQ-DD is an abbreviation for “Requirement-Data Dictionary”.
### is the Data Dictionary version number -- 130 is Data Dictionary 1.3.
$$ is the Transport -- R1X is RETS 1.x.
XXX is the compliance rule group -- SN = StandardName, ENUM = Enumerations, etc.
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